

## **Clearsense Legacy**

This tipsheet will guide you through the process of retrieving acrchived EMR information. Direct access to Sunrise will be available until 10 October 2020 and direct access to CoPath until 31 December 2020. After that you will need to access clearsense legacy for archived data. They're two methods for access – Link in Hyperspace & Direct URL.

## What is archived?

- 1. The information that is archived and available for Epic Go-Live is:
  - a. AllScripts Sunrise: Everything through 31 December 2019.
  - b. CoPath: Everything through 31 December 2019
- 2. Information that will be archived after go live.
  - a. Sunrise information from 1 January 2020 through 11 July 2020 will be available in clearsense on 10 October 2020
  - b. CoPath information from 1 January 2020 through 11 July 2020 will be available in clearsense on 31 December 2020.

## Accessing from Epic

- 1. Open a patients chart.
  - c. The method may vary for each user. (ex. Use chart search)

	20 - □ × Print - □ ×
	Patient Lookup X
Select Patient Patient Search Recent Patients	
Name/MRN:	EPI ID:
SSN:	Sex:
Birth date:	Zip Code:
Phone #:	
□ <u>U</u> se sounds-like	
New Find Patient Clear	Accept <u>Cancel</u>

3. Open the **Chart Review** activity.





4. On the **Encounters** tab, select the button for **Clearsense**.

2Shot
oShot
pShot

- 5. Once selected, the Clearsense sign in window will appear. Login using your AD user name followed by the domain name, as if it were an email.
  - a. ex. Abc12345@uhs-sa.com
  - b. ex. Abc12345@uhs.med (UT employees should use this domain if the uhs-sa.com does not work)



6. Clearsense maps the window to the patients record.





7. Select the reports you want to generate. You can choose individual reports or use the "Select All" option.

	←→ SnapShot Chart	Review Patient Summa	ary Order Inqui	iry Specimen Inc	quiry Review Flows	neets Results Review	w Allergies Hist	ory Problem	List Implants	Demographics Letter	s Identity Ma	anager Clearser	nse	• \$P
e	https://secure-tes	t.clearsenseclou	id.com/arc	hive/public	Link/c0N4vs	5wqMGvul8cM	MXictbHFZtM	/I_htu5ag	Rv0lkYyr-l	kdZ28RNoZfOP	3mSlO3yl	/AOm1d-ul	_faNVs8yCpHN	Y 🕐 🗙
	https://secure-test.cle	×												
	Clears	ense LEGA	.CY											0
	REPORT EXPLORER													
1	Select All Reports													
	CoPath Final Report	ta	Encounter	rs										
	CoPath Working Dra	aft Report	Patient: Ubst	est Adele		DOB: 10/20/1977			D:bev13015	03 16594620 202511		Gender: Female		
			Ju	ily 27, 2012 - Jul	v 9. 2016 -	000.10/20/19//			ID-DEX10010	03, 10394020, 202311		Sourch		
												Jearch.		
			Select All	Service Date	†↓ †↓ Admit	†↓ Discharge	Admitting $\uparrow \downarrow$	Attending	†↓ Fecility	↑↓ Location	ţ↑	Account Number	†↓ Visit Reason	ţĻ
				07/09/2016	02/09/2016				Patholo	gy Test Location In	Sunrise	16594620	Internal Medie	sine
				02/21/2016	02/09/2016				Patholo	gy Test Location In	Sunrise	16594620	Internal Medie	cine
				06/23/2013	07/27/2012				Patholo	gy Test Location In	Sunrise	16594620		
			Showing 1 to	3 of 3 entries										
													Generate I	Report
ø														

8. Then, make a selection for the encounter you want to run the reports for. Again, you can "Select All"

	←∋ Sna	apShot Char	t Review	Patient Sumn	nary Ord	der Inquiry	y Specimen I	Inquiry	Review Flowsh	eets Result	s Review	Allergies	History	Problem List	Implants	Dem	ographics Letters	Identity	Manager	Clearsense		•	s
e	https://s	ecure-te	st.clear	senseclo	ud.cor	m/arch	nive/pub	licLin	k/c0N4vs5	wqMGv	ul8cM	IXictbHF	ZtM_I	ntu5agRv	0lkYyr-	kdZ2	8RNoZfOP8	mSlO3	yMAOr	n1d-uLfa	NVs8yCpHN	Y ?	× <
	$\bigcirc$	Clear	sens	e LEG	ACY																٠	0	
cs)	REPORT	XPLORER																					
	Select /	All Reports																					
	CoPa	th Final Repo th Working D	rte raft Report		Enco	ounters																	
					Patier	nt: Uhstes	st, Adele			DOB: 10/2	0/1977			I	D:bex13015	503, 165	594620, 202511		Gende	r: Female			
						July	27, 2012 - J	ly 9, 20	016-											Search:			
					Selec	et All ✓	Service Date	ţ,	∫↓ Admit	Discharge	<sup>↑↓</sup>	Admitting	î↓ A	†↓ ttending	Facility	ţ	Location	ţ↑	Account	Number	Visit Reason	ţţ	
					5	✓	07/09/2016		02/09/2016						Patholo	gy	Test Location In S	unrise	1659462	20	Internal Medic	ine	
					5	✓	02/21/2016		02/09/2016						Patholo	gy	Test Location In S	unrise	1659462	20	Internal Medic	ine	
					5	✓	06/23/2013		07/27/2012						Patholo	gy	Test Location In S	iunrise	1659462	20			
					Showi	ing 1 to 3	of 3 entries																
																					Generate R	eport	
۲																							





9. You can then review the generated report.

IENT : Uhstest, Ad OUNTER: Un He	iversity alth System	DOB : 10, DATE: 02,	/20/1977 SE /21/2016 ME 4502   Phone:	X: Female N: 16594620 Surgica Medical Drive, San A 210-358-2845	VISIT: Pathology UNIT: Pathology al Pathology Laboratory Intonio, TX 78229-4493 Fax: 210-358-4768
	SURG	GICAL PA	ATHOLOGY RE nal Report *	PORT	
Name: Med. Rec. #:	Uhstest, Adele 16594620 (Age: 38) 10/20/1977	Client:	00000 - UHS	Accession #: Collected:	<b>S16-2783</b> 2/21/2016
Age/DOB/Sex: Requesting Phy.: Faculty Phys.:	F David R. Schmidt M.D. David R. Schmidt M.D.	Location:	FL13	Accessioned: Reported:	2/21/2016 12:13 2/22/2016 14:21
Specimen(s A: Kidney, Right <u>Diagnosis</u> A & B BONE PREPARAT	5) Identified on Requis , biposy UT E MARROW LEFT POS	sition as:	ILIAC CREST ASF	PIRATE, PARTIC	CLE

## Accessing from browser URL

- 1. To access the Clearsense legacy application via direct access trhough a web browser, use this link:
  - a. <u>https://secure.clearsensecloud.com/archive/login/uhs</u>
  - b. The system should log you in automatically. If not, login using your AD user name followed by the domain name as if it were an email.
    - i. ex. Abc12345@uhs-sa.com
    - ii. ex. Abc12345@uhs.med (UT employees, use this domain if the uhs-sa.com does not work)
- 2. When you log in, you will be on the **Patient Lookup** page.





a. Search with various criteria to view the desired patient reports such as Name, MRN and DOB.

Clearsense L	EGACY		Ω
LEGACY	Patient Lookup		
Patient Lookup			
Report History	Please enter information in one or more sear	ch fields to look up a patient, then click the Search Button to continue. (The * can be used as a wild card search character.)	
	Patient Lookup		
	First Name	Enter patient's first name	
	Last Name	Enter patient's last name	
	Patient ID	Enter any patient identifier, like MRN, Patient ID, EMPI #, Epic ID, Cerner ID, etc.	
	Account #	Enter Account Number	
	Date of Birth	MM/DD/YYYY	
	Source System	Select Source System v	
	Visit Type	Enter Visit Type v	
	Gender	Male Female	
	Keyword(s):	Enter keyword or text	
		Search	

3. In the Search Results page, select the patients row.

ense	LE	GACY								
	*	Patient Lookup / Search Results								
		Select a patient to view their encounters, or re	turn to Patient Lookup to search a	igein.						
		Search Results								
	N	71 ID	First First	11 Last	Gender	11 DOB	11 DOD	Source System	Organization	Facility
		CS2456784	Mason	Gibb	Male	8/9/1988		Meditech	Clearsense	HL
	1	Showing 1 to 1 of 1 entries							Previous 1 Next Show	v 10 e entries





4. When you open the patient, select the reports you want to generate. You can choose individual reports or use the "**Select All**" option.

<ul> <li>LEARCY</li> </ul>	Patient Los	okup / Search Results / Er	counters							
REPORT EXPLORER	To ger	terate a report, select one or r	nore report typ	es from the Report	Explorer on	the left, then select o	ine or more E	incounters below. Then, click Ge	nerate Report.	
Canatomical Pathology Reports										
Carl Assessment Forms	Patient	Gibb, Mason				DOB:	8/9/1988			
Audit		eptember 3. 1997 - Decembe	728, 2015 -	·						
Cardio Neuro Diagnostic		s, és viscén les l'história l'alméndénie								
Echocardiography Report			201		4.1		4.7			
Emergency Department Data		Service Date	1	Admit	740	Discharge	14	Admitting	14	A
🗇 Height and Weight Queries	0			12/28/2015		12/28/2015		Harrison Heller		E
Laboratory Data										
😳 Blood Bank Tests				08/24/2005		08/24/2005		Jaylan Powlowski		1
Medical Records Reports				11/28/2006		11/28/2006		Jessy Bergnaum III		R
Medication Orders History     Microbiology Data				04/17/2001		04/17/2001		Luciaux Russifiedentis		
Orders	-			04/17/2001		04/17/2001		Edicious Rundifedottir		
Radiology Reports				09/03/1997		09/03/1997		Fannie Greenfelder		F
Visit History				06/20/2009		06/20/2009		Hanna Walter DDS		н
	Showir	no 1 to 6 of 6 entries								

5. Then, make a selection for the encounter you want to run the reports for. Again, you can "**Select All**". You can sort the encounters by selecting the column header.

Clearsense L	LEGACY Patient Lookup / Search Results /	Encounters				
REPORT EXPLORER	To generate a report, select one	or more report types from the Report Ex	plorer on the left, then select or	e or more l	Encounters below. Then, click Gen	ierate Report.
C Anatomical Pathology Reports     Assessment Forms     Audit     Blood Bank History	Patient: Gibb, Mason September 3, 1997 - Decer	nber 28, 2015 -	DOB: 4	3/9/1988		
Gardio Neuro Diagnostic     Echocardiography Report     Emergency Department Data	Service Date	î↓ Admit	Discharge	11	Admitting	î↓ a
Height and Weight Queries     Laboratory Data     Blood Bank Tests		12/28/2015 08/24/2005	12/28/2015 08/24/2005		Harrison Heller Jaylan Powlowski	E
General Records Reports     General Medication Orders History	0	11/28/2006	11/28/2006		Jessy Bergnaum III	R
Microbiology Data     Orders     Radiology Reports		04/17/2001 09/03/1997	04/17/2001		Lucious Runolfsdottir Fannie Greenfelder	0 Fr
Visit History		06/20/2009	06/20/2009		Hanna Walter DDS	н
	Showing 1 to 6 of 6 entries					





6. When you have made your selections, you can generate the report.

	ID's: CS2456784		Ge	nder: Male	
				Search:	
sding	Facility	Location	1 Account Number	Visit Reason	t.
Romaguera V	JH	NICU	1938266312144		
a Walker	HL	SSL	1938266312145	RESPIRATORY INFECTION	
n Mraz	HL	ER	1938266312146		
ne Goyette V	HL	ER	1938266312143	SEPTIC SHOCK	
ldo Mayert I	JH	ER	1938266312142	HAVING TROUBLE BREATHING	
co Langworth	JH	NICU	1938266312147		4

7. Once generated, you will be on the report history page. Select **View Results** to open the report you just created.

Clearsense LE	GACY						<b>≜</b> ∩
LEGACY     Patient Lookup     Report History	Click the View Results Link for ex	ach report listed below to view/download a given	report. Reports are per Encounter.				
Audt	Report History Hide Encounters with no res Show 10	ults					
	Patient	Requester	Requested Date/Time	↑↓ Service Date	11 Admit	11 Discharge	ti <sub>kink</sub> ti
	Gibb, Mason	Michael Bonn	2019-10-02 09:02:58		08/24/2005	08/24/2005	View Results
	Showing 1 to 1 of 1 entries						Previous 1 Next

8. In as separate browser window, the report will open in PDF format. You can view, download or print.

https://secure.clearsensecloud.co	🥑 2019-10-02T13:03:36.308	× +			- 🗆 ×
$\leftarrow$ $\rightarrow$ C $\blacksquare$ secure.clearsens	ecloud.com/archive/download				☆ ♀ 🛞 :
🔢 Apps 🔓 Google 📙 Clearsense	📙 Resources 📙 Mike 🖂 I	o-Tahoe Test			-
2019-10-02T13:03:36.308			1/1		¢ 🛓 a
	PATIENT : GIBD, Mason ENCOUNTER: 267 SPEC #: 012345:0000111 ENTERED: Entered Date ORDERED: BG COMMENTS: Resp.AGG Prior:0 Scheduled: Scheduled:	DOB : DATE: C LABORAT Block COLL: Collected Date RECD: Recorded Date :y Timed HD	8/9/1988 BDX: 88/24/2005 BDX: ORY DATA d Gas STATUS: COMP SUBM DR: Admitting Doct OTHR DR: Other Doctor	Male ORG : Clearsense c32456784 FACILITY: JB REQ #: 0123456789 or	Download
	ABG         I           >         ABG pH         I           >         ABG PC02         I           >         ABG PC02         I           >         ABG HC03         I           >         ABG HC03         I           >         ABG C2 Sat         I           >         ABG TC02         I           >         ABG Source         I	Result 7.427 28.6 131.2 18.4 -4.4 98.7 19.3 Positive Arterial	Flag         Reference                     7,359-7.445           L         135.0-45.0           H         80,0-100.0           L         22,0-28.0           mm0//L         96,0-100.0           L         2.3.0-29.0	mig motyL Mot/L	⇔ + -

© 2018 Epic Systems Corporation. Confidential.

