

Clearsense Legacy

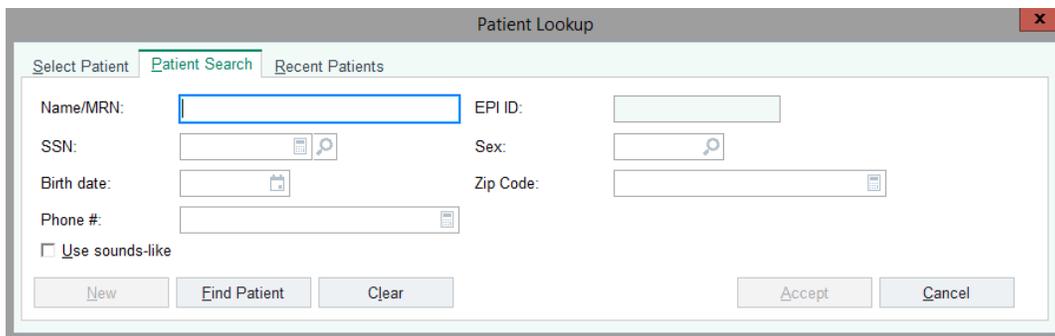
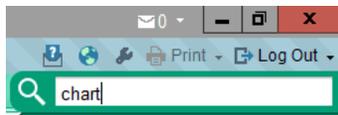
This tipsheet will guide you through the process of retrieving archived EMR information. Direct access to Sunrise will be available until 10 October 2020 and direct access to CoPath until 31 December 2020. After that you will need to access clearsense legacy for archived data. They're two methods for access – Link in Hyperspace & Direct URL.

What is archived?

1. The information that is archived and available for Epic Go-Live is:
 - a. AllScripts Sunrise: Everything through 31 December 2019.
 - b. CoPath: Everything through 31 December 2019
2. Information that will be archived after go live.
 - a. Sunrise information from 1 January 2020 through 11 July 2020 will be available in clearsense on 10 October 2020
 - b. CoPath information from 1 January 2020 through 11 July 2020 will be available in clearsense on 31 December 2020.

Accessing from Epic

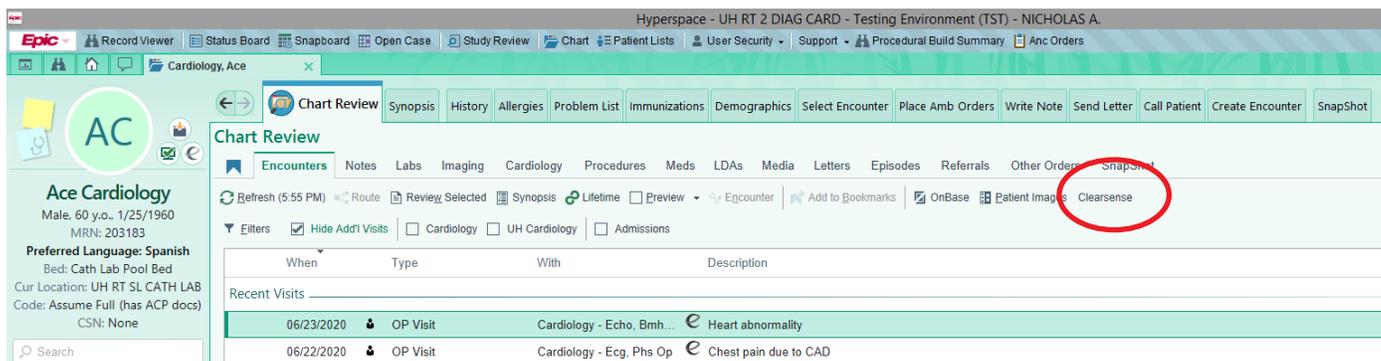
1. Open a patients chart.
 - c. The method may vary for each user. *(ex. Use chart search)*



3. Open the **Chart Review** activity.

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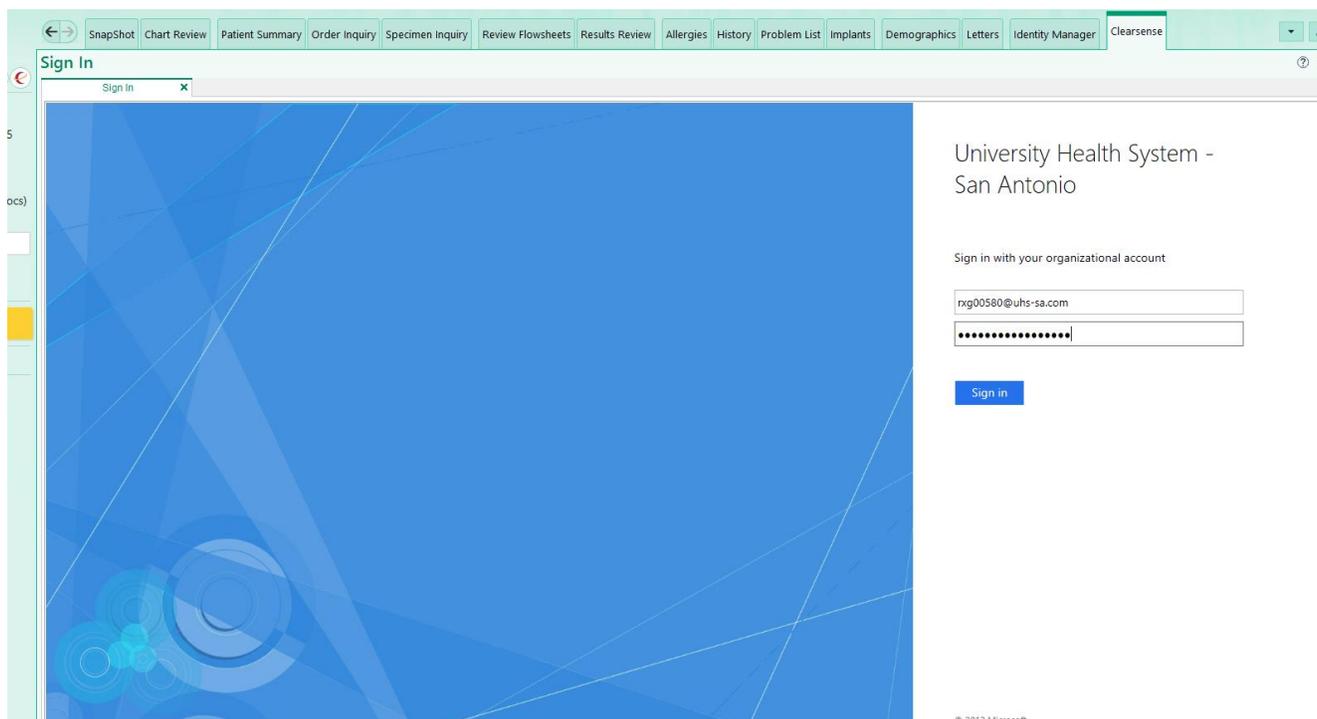
4. On the **Encounters** tab, select the button for **Clearsense**.



5. Once selected, the Clearsense sign in window will appear. Login using your AD user name followed by the domain name, as if it were an email.

a. ex. `Abc12345@uhs-sa.com`

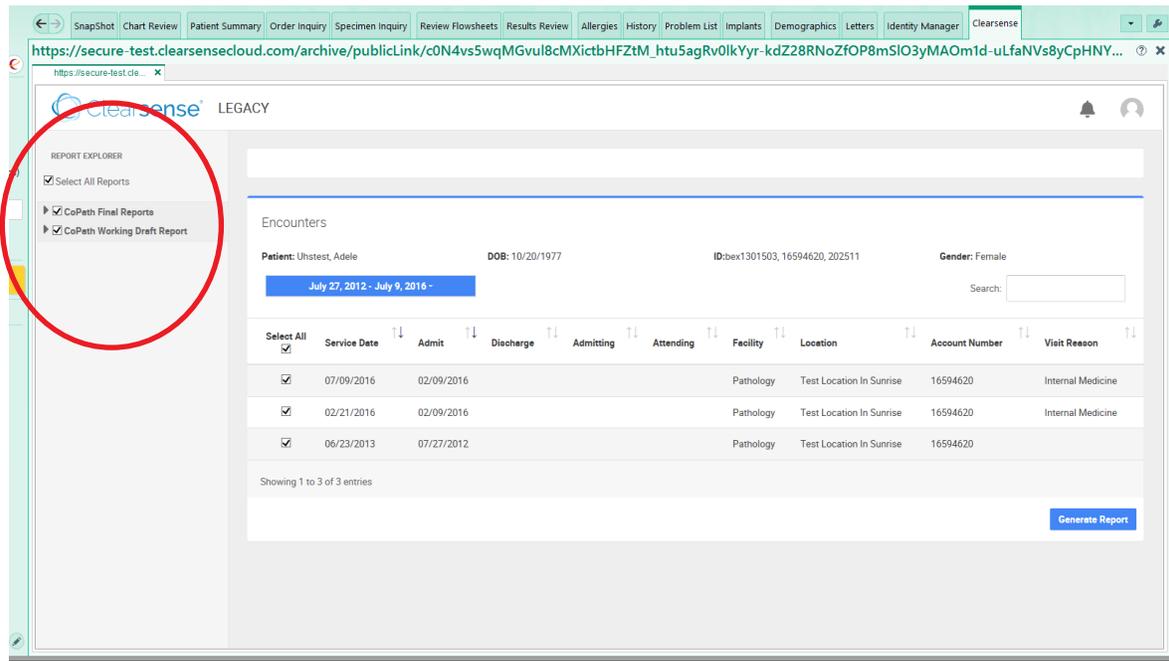
b. ex. `Abc12345@uhs.med` (UT employees should use this domain if the `uhs-sa.com` does not work)



6. Clearsense maps the window to the patients record.

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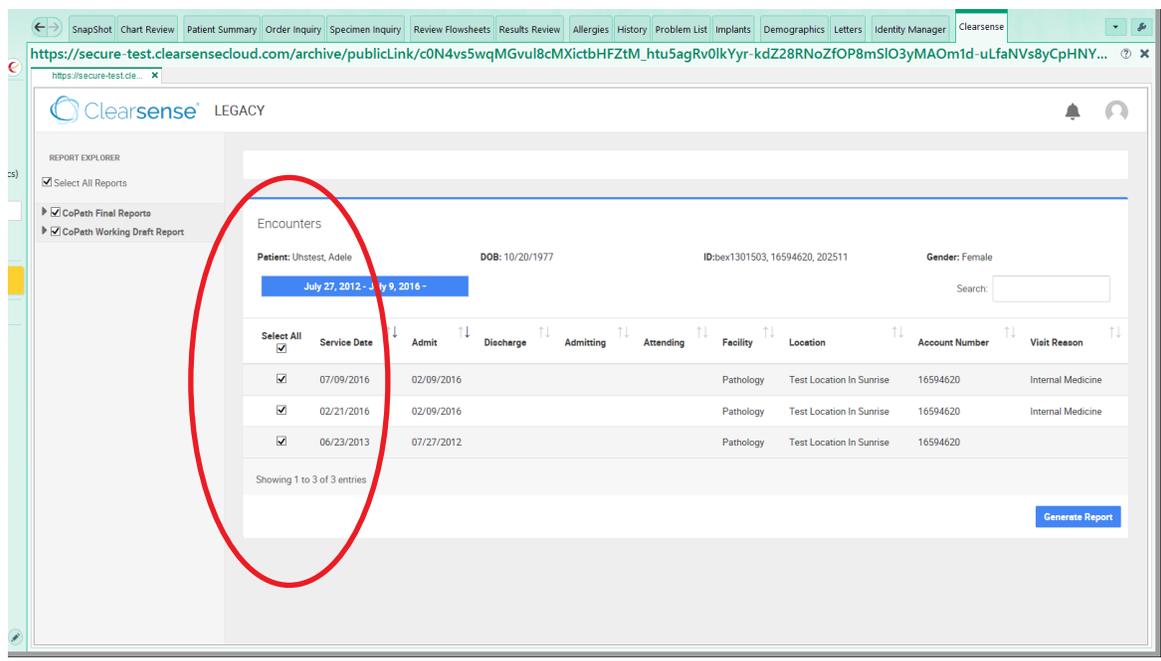
7. Select the reports you want to generate. You can choose individual reports or use the “Select All” option.



The screenshot shows the ClearSense LEGACY interface. On the left, the 'REPORT EXPLORER' sidebar is visible, with a red circle highlighting the 'Select All Reports' option. The main area displays patient information for 'Uhtstest, Adele' and a table of encounters. The 'Select All' checkbox in the table is also checked.

| Select All | Service Date | Admit | Discharge | Admitting | Attending | Facility | Location | Account Number | Visit Reason |
|-------------------------------------|--------------|------------|-----------|-----------|-----------|-----------|--------------------------|----------------|-------------------|
| <input checked="" type="checkbox"/> | 07/09/2016 | 02/09/2016 | | | | Pathology | Test Location In Sunrise | 16594620 | Internal Medicine |
| <input checked="" type="checkbox"/> | 02/21/2016 | 02/09/2016 | | | | Pathology | Test Location In Sunrise | 16594620 | Internal Medicine |
| <input checked="" type="checkbox"/> | 06/23/2013 | 07/27/2012 | | | | Pathology | Test Location In Sunrise | 16594620 | |

8. Then, make a selection for the encounter you want to run the reports for. Again, you can “Select All”

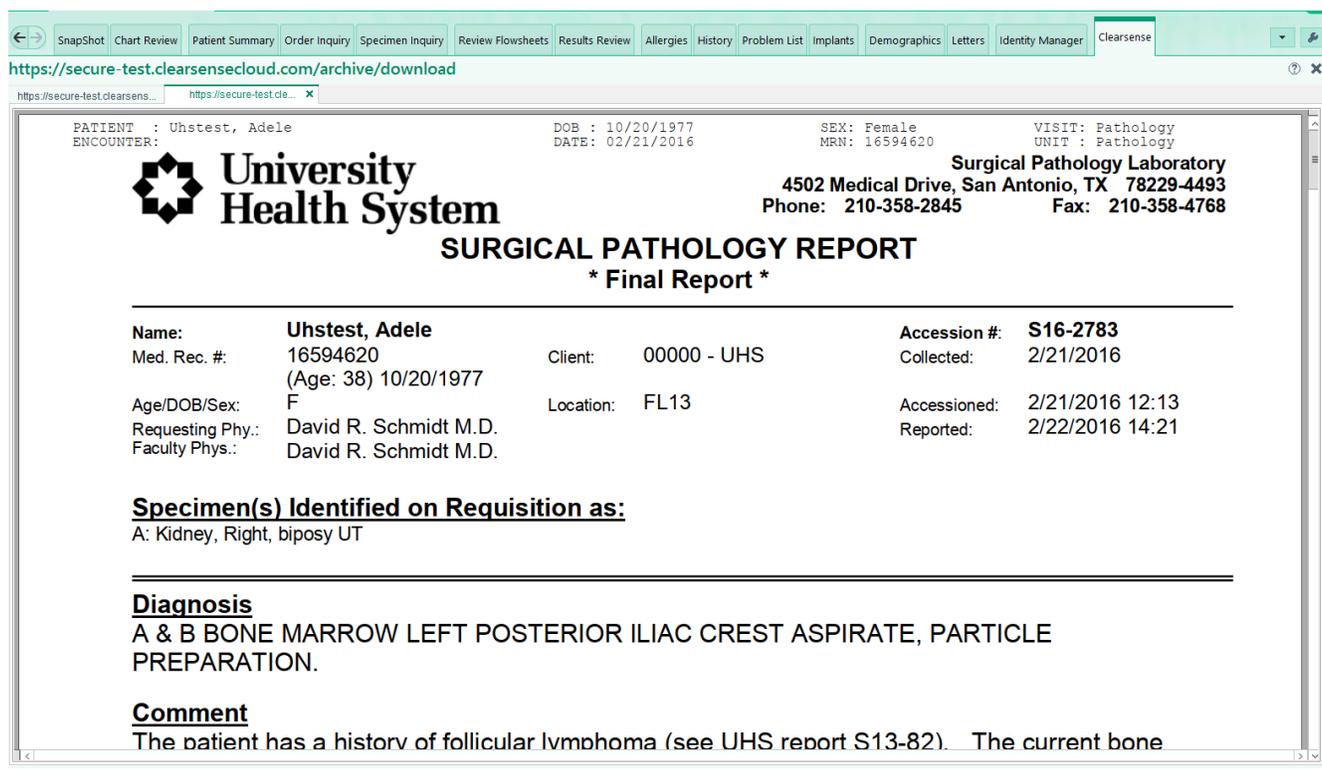


The screenshot shows the same ClearSense LEGACY interface as above. A red circle highlights the 'Select All' checkbox in the encounter table, which is now checked. The 'REPORT EXPLORER' sidebar remains on the left.

| Select All | Service Date | Admit | Discharge | Admitting | Attending | Facility | Location | Account Number | Visit Reason |
|-------------------------------------|--------------|------------|-----------|-----------|-----------|-----------|--------------------------|----------------|-------------------|
| <input checked="" type="checkbox"/> | 07/09/2016 | 02/09/2016 | | | | Pathology | Test Location In Sunrise | 16594620 | Internal Medicine |
| <input checked="" type="checkbox"/> | 02/21/2016 | 02/09/2016 | | | | Pathology | Test Location In Sunrise | 16594620 | Internal Medicine |
| <input checked="" type="checkbox"/> | 06/23/2013 | 07/27/2012 | | | | Pathology | Test Location In Sunrise | 16594620 | |

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9. You can then review the generated report.



Navigation: SnapShot | Chart Review | Patient Summary | Order Inquiry | Specimen Inquiry | Review Flowsheets | Results Review | Allergies | History | Problem List | Implants | Demographics | Letters | Identity Manager | **Clearsense**

URL: <https://secure-test.clearsensecloud.com/archive/download>

PATIENT : Uhstest, Adele DOB : 10/20/1977 SEX: Female VISIT: Pathology
 ENCOUNTER: DATE: 02/21/2016 MRN: 16594620 UNIT : Pathology

University Health System **Surgical Pathology Laboratory**
 4502 Medical Drive, San Antonio, TX 78229-4493
 Phone: 210-358-2845 Fax: 210-358-4768

SURGICAL PATHOLOGY REPORT
*** Final Report ***

| | | | |
|------------------|-----------------------|---------------------|-----------------|
| Name: | Uhstest, Adele | Accession #: | S16-2783 |
| Med. Rec. #: | 16594620 | Client: | 00000 - UHS |
| | (Age: 38) 10/20/1977 | Collected: | 2/21/2016 |
| Age/DOB/Sex: | F | Location: | FL13 |
| Requesting Phy.: | David R. Schmidt M.D. | Accessioned: | 2/21/2016 12:13 |
| Faculty Phys.: | David R. Schmidt M.D. | Reported: | 2/22/2016 14:21 |

Specimen(s) Identified on Requisition as:
 A: Kidney, Right, biopsy UT

Diagnosis
 A & B BONE MARROW LEFT POSTERIOR ILIAC CREST ASPIRATE, PARTICLE PREPARATION.

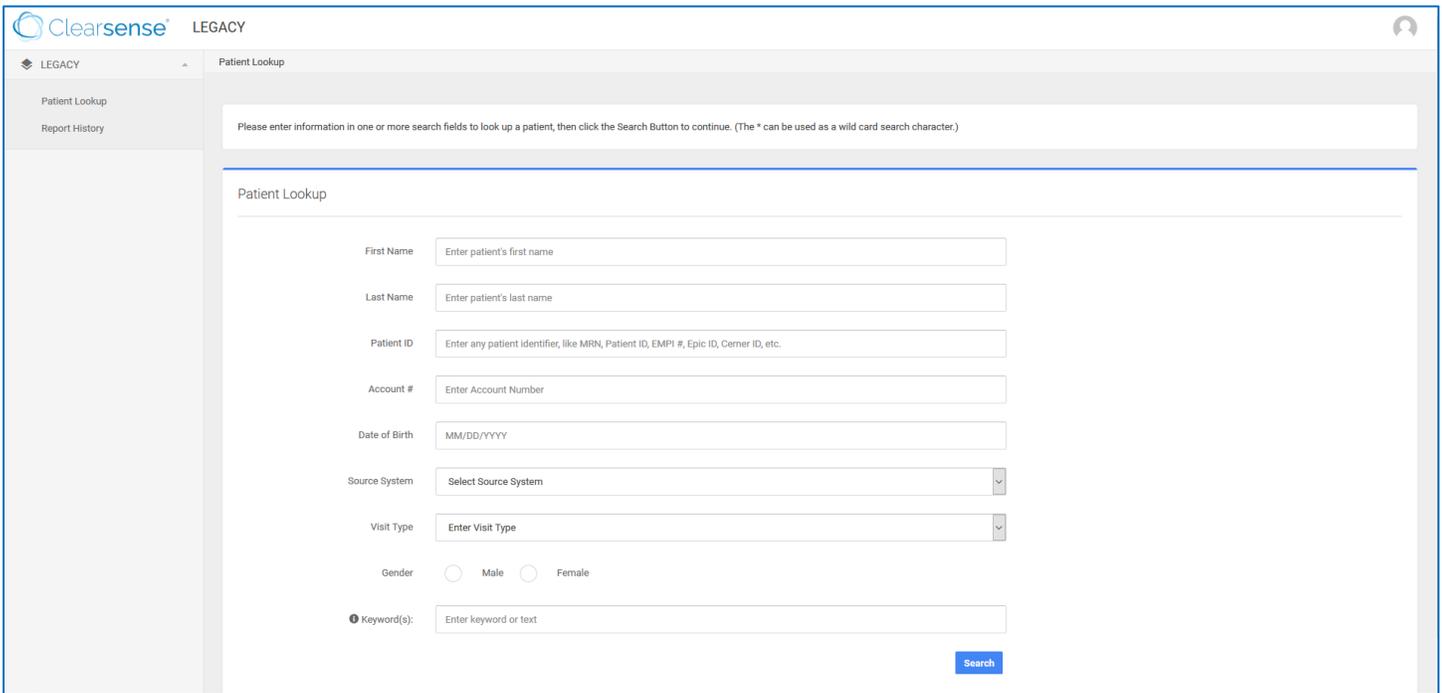
Comment
 The patient has a history of follicular lymphoma (see UHS report S13-82). The current bone

Accessing from browser URL

1. To access the Clearsense legacy application via direct access through a web browser, use this link:
 - a. <https://secure.clearsensecloud.com/archive/login/uhs>
 - b. The system should log you in automatically. If not, login using your AD user name followed by the domain name as if it were an email.
 - i. ex. Abc12345@uhs-sa.com
 - ii. ex. Abc12345@uhs.med (UT employees, use this domain if the uhs-sa.com does not work)
2. When you log in, you will be on the **Patient Lookup** page.

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a. Search with various criteria to view the desired patient reports such as Name, MRN and DOB.

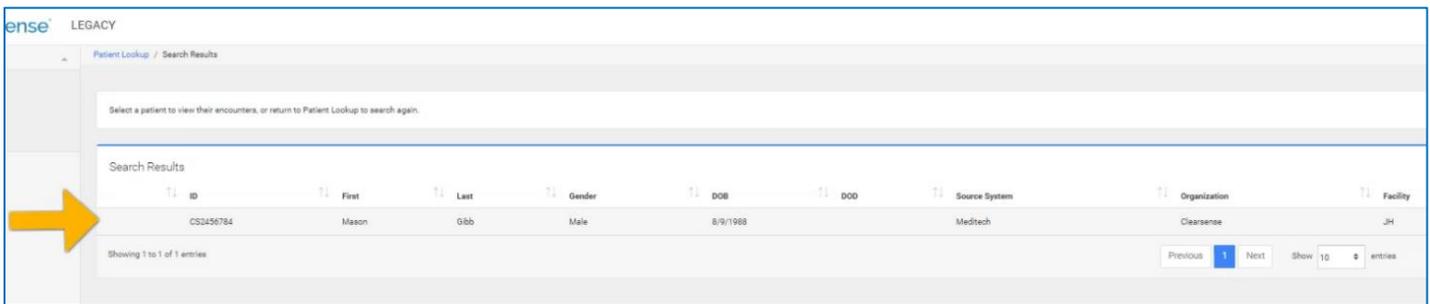


The screenshot shows the 'Patient Lookup' form in the ClearSense LEGACY system. The form includes the following fields:

- First Name: Enter patient's first name
- Last Name: Enter patient's last name
- Patient ID: Enter any patient identifier, like MRN, Patient ID, EMPI #, Epic ID, Cerner ID, etc.
- Account #: Enter Account Number
- Date of Birth: MM/DD/YYYY
- Source System: Select Source System (dropdown menu)
- Visit Type: Enter Visit Type (dropdown menu)
- Gender: Radio buttons for Male and Female
- Keyword(s): Enter keyword or text

A 'Search' button is located at the bottom right of the form.

3. In the **Search Results** page, select the patients row.



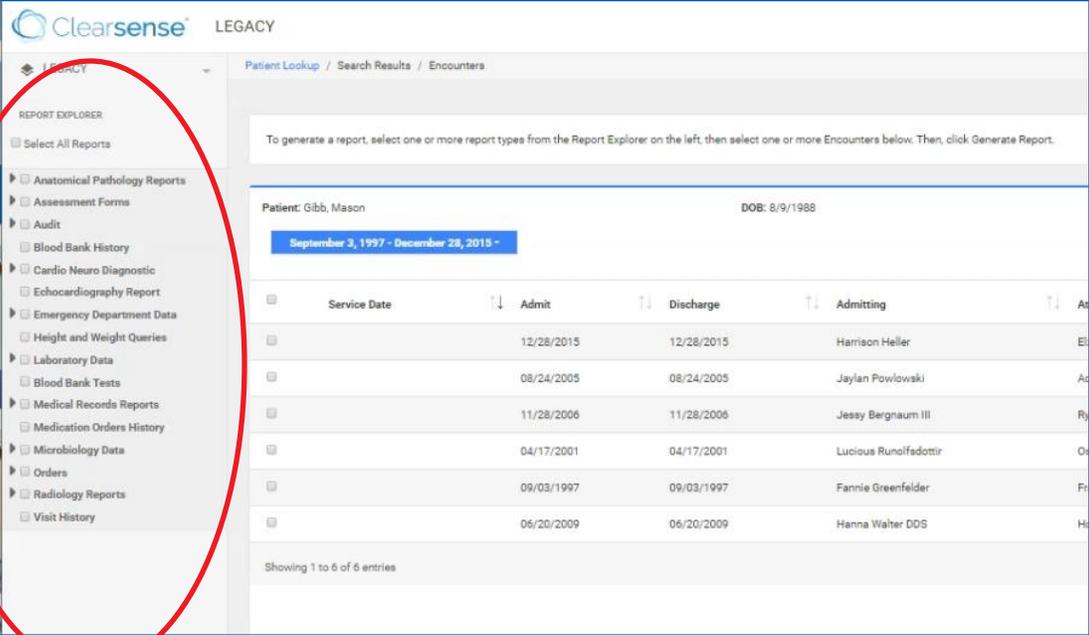
The screenshot shows the 'Search Results' page. A yellow arrow points to the first row of the table. The table has the following columns and data:

| ID | First | Last | Gender | DOB | DOD | Source System | Organization | Facility |
|-----------|-------|------|--------|----------|-----|---------------|--------------|----------|
| CS2456784 | Mason | Gibb | Male | 8/9/1988 | | Meditech | Clearsense | JH |

Below the table, it says 'Showing 1 to 1 of 1 entries'. Navigation buttons for 'Previous', 'Next', and 'Show 10 entries' are also visible.

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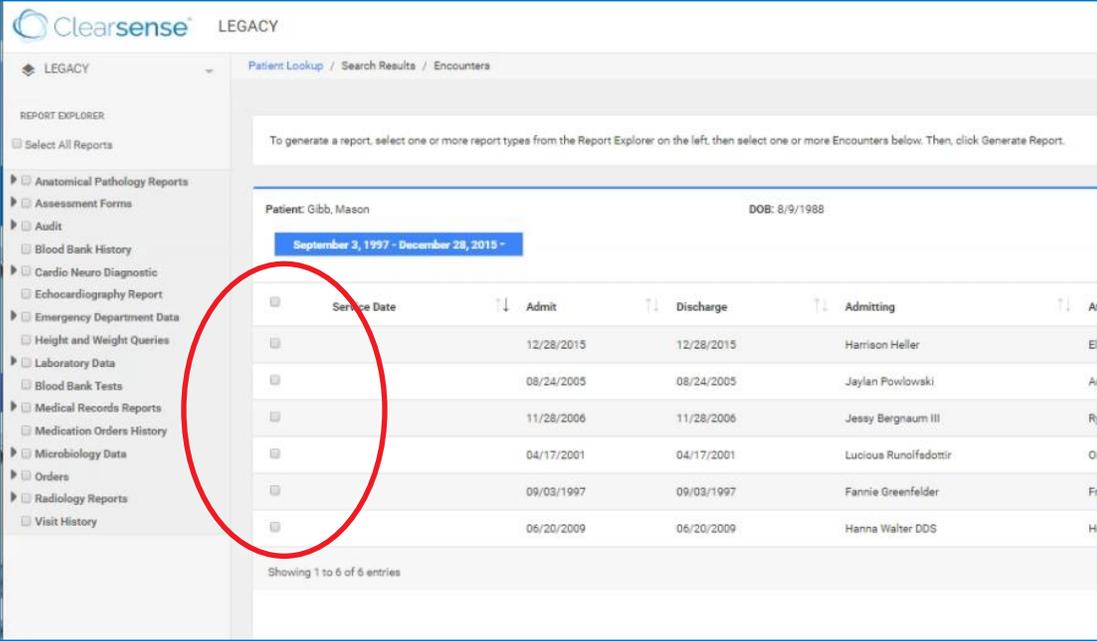
- When you open the patient, select the reports you want to generate. You can choose individual reports or use the **“Select All”** option.



The screenshot shows the ClearSense LEGACY interface. On the left, the 'REPORT EXPLORER' menu is visible, with the 'Select All Reports' option and various report categories like 'Anatomical Pathology Reports', 'Assessment Forms', 'Audit', etc. This menu is circled in red. The main area shows patient information for 'Gibb, Mason' (DOB: 8/9/1988) and a date range of 'September 3, 1997 - December 28, 2015'. Below this is a table of encounters with columns for 'Service Date', 'Admit', 'Discharge', and 'Admitting'.

| Service Date | Admit | Discharge | Admitting |
|--------------|------------|------------|-----------------------|
| | 12/28/2015 | 12/28/2015 | Harrison Heller |
| | 08/24/2005 | 08/24/2005 | Jaylan Powlowski |
| | 11/28/2006 | 11/28/2006 | Jessy Bergnaum III |
| | 04/17/2001 | 04/17/2001 | Lucious Runolfadottir |
| | 09/03/1997 | 09/03/1997 | Fannie Greenfelder |
| | 06/20/2009 | 06/20/2009 | Hanna Waizer DDS |

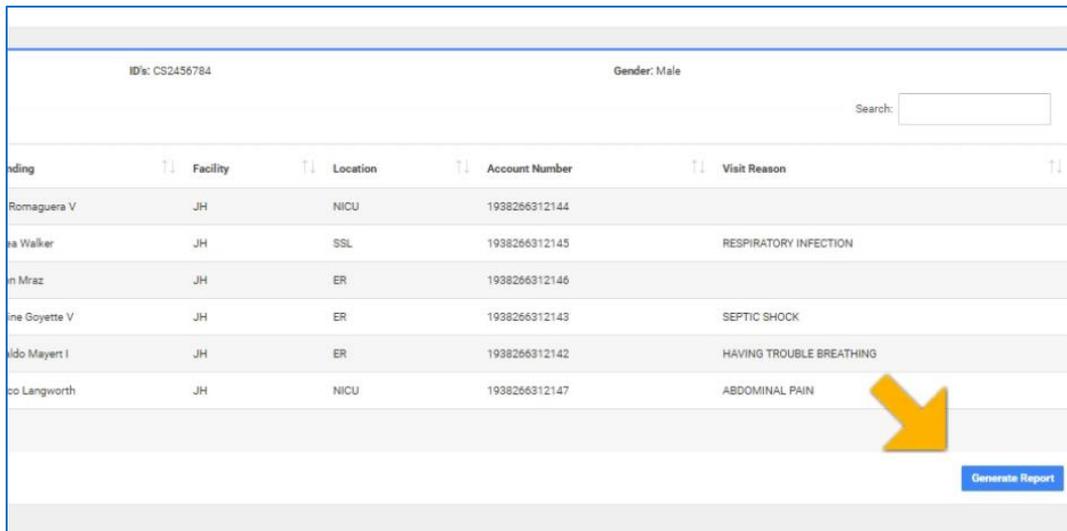
- Then, make a selection for the encounter you want to run the reports for. Again, you can **“Select All”**. You can sort the encounters by selecting the column header.



This screenshot is identical to the previous one, but the 'Service Date' column header in the encounter table is circled in red, indicating that it can be selected for sorting.

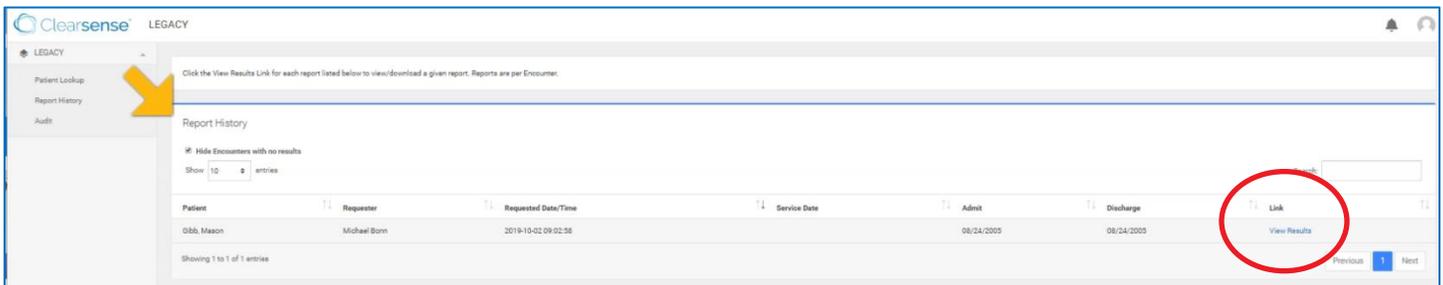
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6. When you have made your selections, you can generate the report.



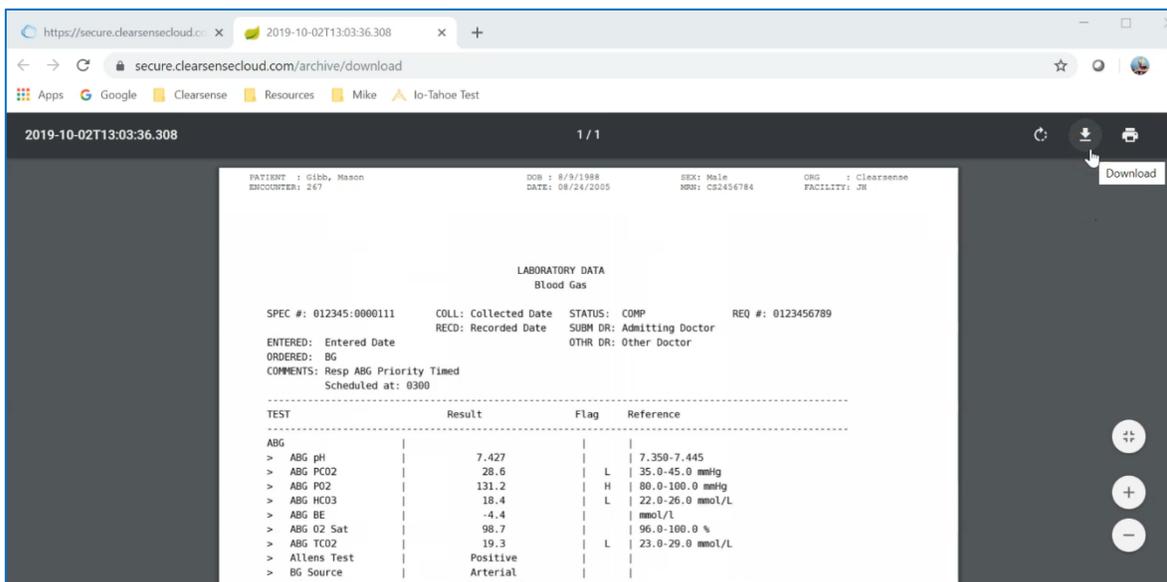
| Ordering | Facility | Location | Account Number | Visit Reason |
|-------------|----------|----------|----------------|--------------------------|
| Romaguera V | JH | NICU | 1938266312144 | |
| Walker | JH | SSL | 1938266312145 | RESPIRATORY INFECTION |
| Mraz | JH | ER | 1938266312146 | |
| Goyette V | JH | ER | 1938266312143 | SEPTIC SHOCK |
| Mayert I | JH | ER | 1938266312142 | HAVING TROUBLE BREATHING |
| Langworth | JH | NICU | 1938266312147 | ABDOMINAL PAIN |

7. Once generated, you will be on the report history page. Select **View Results** to open the report you just created.



| Patient | Requester | Requested Date/Time | Service Date | Admit | Discharge | Link |
|-------------|--------------|---------------------|--------------|------------|------------|------------------------------|
| Gibb, Mason | Michael Bonn | 2019-10-02 09:02:58 | | 08/24/2005 | 08/24/2005 | View Results |

8. In a separate browser window, the report will open in PDF format. You can view, download or print.



PATIENT : Gibb, Mason DOB : 8/9/1988 SEX: Male ORG : ClearSense
 ENCOUNTER: 267 DATE: 08/24/2005 HOS: CS2456784 FACILITY: JH

LABORATORY DATA
 Blood Gas

SPEC #: 012345-0000111 COLL: Collected Date STATUS: COMP REQ #: 0123456789
 RECD: Recorded Date SUBM DR: Admitting Doctor
 ORDERED: BG OTHR DR: Other Doctor

COMMENTS: Resp ABG Priority Timed
 Scheduled at: 0300

| TEST | Result | Flag | Reference |
|---------------|----------|------|------------------|
| > ABG pH | 7.427 | | 7.350-7.445 |
| > ABG PCO2 | 28.6 | L | 35.0-45.0 mmHg |
| > ABG PO2 | 131.2 | H | 80.0-100.0 mmHg |
| > ABG HCO3 | 18.4 | L | 22.0-26.0 mmol/L |
| > ABG BE | -4.4 | | mmol/L |
| > ABG O2 Sat | 98.7 | | 96.0-100.0 % |
| > ABG TCO2 | 19.3 | L | 23.0-29.0 mmol/L |
| > Allens Test | Positive | | |
| > BG Source | Arterial | | |