# MyChart Proxy Sign Up

#### Welcome to MyChart Proxy Sign Up

MyChart Proxy access allows a parent or legal guardian to manage a MyChart account for a child under the age of 18.

This type of access allows the proxy to view the child's medical records, message the clinical staff, engage in a video appointment with the physician, and more!

Please use this guide to take the necessary steps to register to become a proxy for your child.

**WARNING**: If you receive a link for activation, complete as soon as possible, as the link is only active for **24 hours**.

Heath Information Management utmychartproxy@uthscsa.edu 210-450-9760

### Step 1: Access the Under 18 Proxy Form

This Proxy form is on the last page (page 7) of this PDF. It should be completed by the parent or legal guardian who is requesting proxy access for the child.

Follow the directions below to complete and submit the form. Feel free to reach out to our office for assitance or questions at:

Heath Information Management |utmychartproxy@uthscsa.edu | 210-450-9760

## Step 2: Complete the Under 18 Proxy Form

- 1. Complete all the fields in the Child and Parent/Legal Guardian Information sections.
  - A. In the Patient's Name field, add the name of the child.
  - B. In the Proxy's Name field, add the name of the parent/guardian.
- 2. Select your relationship with the child. Please note that it is important to select the appropriate **legal** relationship you have with the child. Use the following guidelines to determine which relationship best describes you and the child:
  - Parent: The lawful or natural mother or father of a child.
  - **Custodial Parent:** The parent that has primary physical custody of a child in the event of a divorce.
  - **Non-Custodial Parent:** The parent that does not have primary physical custody of a child in the event of a divorce.
  - **Permanent Legal Guardian:** The person who has been court appointed to care for the child.

	Health Information maintained Guardian "Proxy" must agree	In Accession and Accession and by a parent or legal guardian ("Proxy") who requests access to portion d by UT Health Science Center - UT Health of San Antonio and/or any or to and comply with the terms and conditions of the My Chart web-page is a nd provide photo ID and legal documents (if permanent Legal Guardia	is of his/hers child's (under 18 yrs.) Electronic Protected f their affiliated clinics through MyChart. The Parent/Legal and this document.			
	Patient's Name		DOB: 03/16/2010			
( <b>1</b> )	A Street Address	123 Street Name Dr.				
		San Antonio	State: TX Zip: 78229			
	Parent/Legal Guardian ("Proxy") Information: All sections required - please print clearly					
		email@gmail.com				
	(B) Proxy's Name:	Parent Smith 123 Street Name Dr.	DOB: 12/13/1982			
	Street Address:					
	Phone Number:	210-555-5555				
	City:	San Antonio	State: TX Zip: 78229			
My Relationship to the Child is as Follows:						
(2)	Parent	Custodial Parent Non-Custodial P	Parent			
9	OR					
		Guardian - Must attach a copy of the court order appointing gu permanent Legal Guardian of the Patient	ardian and letter of Guardianship verifying the			

- 3. Acknowledge and agree to the proxy terms by completing the following fields:
  - **Signature of parent/guardian** (Typed name will be accepted as signature)
  - **Relationship to the child** (must match your selection above)
  - Date of signature
  - Time of signature
- 4. Once the form is complete, select **Submit Form** at the bottom of the Under 18 Proxy Form.

Γ	l acknow	vledge and agree that:					
	I will comply with the terms and conditions on the MyChart web page and this document. If I am the permanent legal gua this patient, I have the proper documentation that authorizes this, thereby allowing me access to his/her protected health information through MyChart.						
	2	When my legal authority to act on behalf of the patient has been inactivated, revoked, terminated or expired, I must immediately notify this institution in writing of the revocation, termination or expiration and mail to: UT Medicine of San Antonio, Health Information Management Department, 8300 Floyd Curl Drive - MC 8308, San Antonio, Texas 78229.					
	3	I understand that MyChart is intended as a secure online source of confidential medical information. If I share my MyChart ID and password with another person, that person may be able to view my child's health information as a MyChart Proxy.					
	<ul> <li>4 I agree that it is my responsibility to select a confidential password, to maintain my password in a secure manner, and to change my password if I believe confidentiality may have been compromised in any way.</li> <li>5 I understand that it is my responsibility to ensure that my e-mail address is current at all times, and that if my email address is not current, I will not receive important messages from MyChart.</li> </ul>						
	6 I understand that MyChart contains selected, limited medical information and that MyChart does not reflect the complete contents of the electronic medical record, I also understand that a copy of my child's electronic medical record may be requested from The Health Information Management Department.						
	7						
	8						
	9 I have completed the MyChart Authorization for Use or Disclosure of Electronic Protected Health Information.						
3	Parent/	/Guardian Signiture /Relationship above / 8-21-20 / 2:30pm					
		gnature (Required) Relationship to Child (Required) Date (Required) Time (Required)					
4	SUBMIT	<b>TFORM Return this completed form along with the following items to our office:</b> A copy, photo or scan of your identification card (ID), A copy, PDF or scan of legal documentation proving guardianship, if appointed guardian. <b>There are three ways to return this form and additional documents/attachments to us:</b> <ol> <li>Email: Email this form and additional attachments to UTHMYCHARTPROXY@UTHSCSA.EDU (this is not a secure transmission method and we are not able to ensure the security of the information during transit.)</li> <li>Fax: Fax this form and additional documents to (210) 450-6058.</li> <li>In-person: Drop-off this form and additional documents at the Medical Arts &amp; Research Center, medical records office, first floor, 8300 Floyd Curl Drive, San Antonio, TX 78229.</li> </ol>					

## Step 3: Submit Support Documentation

All parents/guardians requesting proxy access are required to provide a **valid photo ID** that belongs to the parent or guardian to serve as proxy. Additionally, guardians are required to provide **legal documentation** to prove their guardianship. To submit the appropriate documentation, choose <u>one</u> of the following:

- **Email** uthmychartproxy@uthscsa.edu. The parent/guardian can scan and email the information or use their mobile device to capture photos of the information and attach them to the email. (Note: This is not a secure method of transmission and UT Health is not able to ensure the security of this information during transmission).
- Fax to 210-450-6058.

#### Step 4: Proxy Access Granted

Upon receiving the submitted Under 18 Proxy Form and all required support documentation, the Health Information Management department will process the request, and grant proxy access if appropriate.

 Parents/Guardians who are UT Health patients with a MyChart account: You will be notified through email that MyChart Proxy has been granted and you will see a Child icon next to your patient icon in the upper left corner when you log in to your MyChart account.

This completes your MyChart proxy request, if you have a video visit please proceed to the Video Visit section on page 7.

• Parents/Guardians <u>without</u> a MyChart account: You will be notified through email that MyChart proxy access will be granted upon activation of the MyChart link. Please proceed to Step 5.

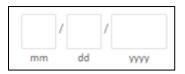
## **Step 5: Complete Activation**

Click the **link** located in the email and this will direct you to the activation page to complete MyChart registration.

**WARNING**: The link is only active for **24 hours**. If the link expires, please call 210-450-9760 to be sent a new email.

UT Health Physicians MyChart-ACTIVATION						
UTMSA_DoNotReply@uthscsa.edu To @Brown, Frederick M	← Reply	≪ Reply All	→ Forward Thu 4/9/2020		•• PM	
MyChart UT Physicians						
Dear Fred Epiccare,						
MyChart allows you to send messages to your doctor, view your test results, schedule appointments, and more. For your security, this link expires 24 hours from receipt and is no longer valid after the first time you use it.						
Use this link to sign up: <a href="https://tewinvmc001.utmsa.local/MyChartPOC/accesscheck.asp?InstAct=4yLx2WLf%2BxFbNo%2BekUCsAP2D0pNKHwj8gJPCBbpU47A%3D">https://tewinvmc001.utmsa.local/MyChartPOC/accesscheck.asp?InstAct=4yLx2WLf%2BxFbNo%2BekUCsAP2D0pNKHwj8gJPCBbpU47A%3D</a>						

The MyChart registration screen will allow you to create a username, password, and answer security questions. Please note that in the date of birth field, you will put the date of birth of the **parent/guardian**, not the date of birth of the child.

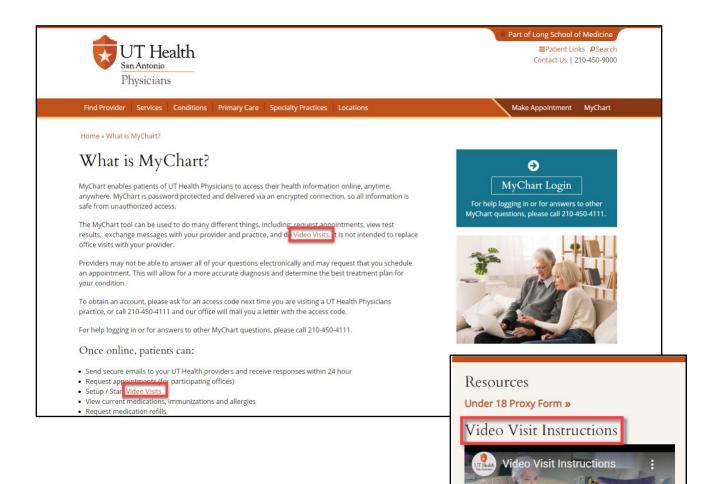


Once all fields are complete and you agree to the Terms and Conditions, click **Submit**. You will be directed to a screen confirming your activation. Click on the "navigate to the MyChart website" link.

This completes your MyChart proxy request, if you have a video visit please proceed to the Video Visit section on page 7.

### Video Visits

To schedule a video visit, please contact the clinic in which you wish to make an appointment. For information regarding how to navigate a scheduled video visit, please reference the resources at www.uthealthcare.org/mychart, or contact the clinic for additional phone support.









#### Child Under 18 Proxy Request Form

This form should be completed by a parent or legal guardian ("Proxy") who requests access to portions of his/hers child's (under 18 yrs.) Electronic Protected Health Information maintained by UT Health Science Center - UT Health of San Antonio and/or any of their affiliated clinics through MyChart. The Parent/Legal Guardian "Proxy" must agree to and comply with the terms and conditions of the My Chart web-page and this document.

Proxy must complete all fields and provide photo ID and legal documents (if permanent Legal Guardian of the Patient) as noted below.

#### Child's ("Patient Information"): All sections required - please print clearly

Patient's Name		DOB:			
Street Address					
City:		State:		Zip:	
Parent/Legal Guardian ("Proxy") Information: All sections required - please print clearly					
Email Address					
Proxy's Name:		DOB:			
Street Address:					
Phone Number:					
City:		State:		Zip:	
My Relationship to the Child is as Follows:					

Parent

OR

Custodial Parent

Non-Custodial Parent

Permanent Legal Guardian - Must attach a copy of the court order appointing guardian and letter of Guardianship verifying the proxy's status as permanent Legal Guardian of the Patient

#### I acknowledge and agree that:

- 1 I will comply with the terms and conditions on the MyChart web page and this document. If I am the permanent legal guardian for this patient, I have the proper documentation that authorizes this, thereby allowing me access to his/her protected health information through MyChart.
- 2 When my legal authority to act on behalf of the patient has been inactivated, revoked, terminated or expired, I must immediately notify this institution in writing of the revocation, termination or expiration and mail to: UT Medicine of San Antonio, Health Information Management Department, 8300 Floyd Curl Drive MC 8308, San Antonio, Texas 78229.
- 3 I understand that MyChart is intended as a secure online source of confidential medical information. If I share my MyChart ID and password with another person, that person may be able to view my child's health information as a MyChart Proxy.
- 4 I agree that it is my responsibility to select a confidential password, to maintain my password in a secure manner, and to change my password if I believe confidentiality may have been compromised in any way.
- 5 I understand that it is my responsibility to ensure that my e-mail address is current at all times, and that if my email address is not current, I will not receive important messages from MyChart.
- 6 I understand that MyChart contains selected, limited medical information and that MyChart does not reflect the complete contents of the electronic medical record, I also understand that a copy of my child's electronic medical record may be requested from The Health Information Management Department.
- 7 For a child age 0-17 years, I will be granted full access to my child's MyChart record.
- 8 On the child's 18th birthday, I will no longer have access to my child's MyChart record.
- 9 I have completed the MyChart Authorization for Use or Disclosure of Electronic Protected Health Information.

Proxy Signature (Required)

/	/	/	
Relationship to Child (Ree	quired) Date	(Required) Tin	ne (Required)

Type your full name to sign this document

Return this completed form along with the following items to our office: A copy, photo or scan of your identification card (ID), A copy, PDF or scan of legal documentation proving guardianship, if appointed guardian.

1. Email: Email this form and additional attachments to UTHMYCHARTPROXY@UTHSCSA.EDU (this is not a secure transmission method and we are not able to ensure the security of the information during transit.)

2. Fax: Fax this form and additional documents to (210) 450-6058.

3. In-person: Drop-off this form and additional documents at the Medical Arts & Research Center, medical records office, first floor, 8300 Floyd Curl Drive, San Antonio, TX 78229.

There are three ways to return this form and additional documents/attachments to us: