



National
Research
Network ®

Researcher 2: Post-Submission Advanced Topics

Training Energizer

IRBNet

IRBNet provides the research community with an unmatched set of secure, web-based collaboration tools to support the design, management, review and oversight of research involving human subjects, animal models, recombinant DNA, and more.

This Energizer covers advanced submission topics for Researchers, Research Managers, and Research Coordinators. This Energizer illustrates how to:

- Perform My Projects Management
- Manage My Reminders
- Review Project Messages & Alerts
- Create a New Package for Your Project
- Add and Revise Documents
- Complete and Submit Subsequent Package



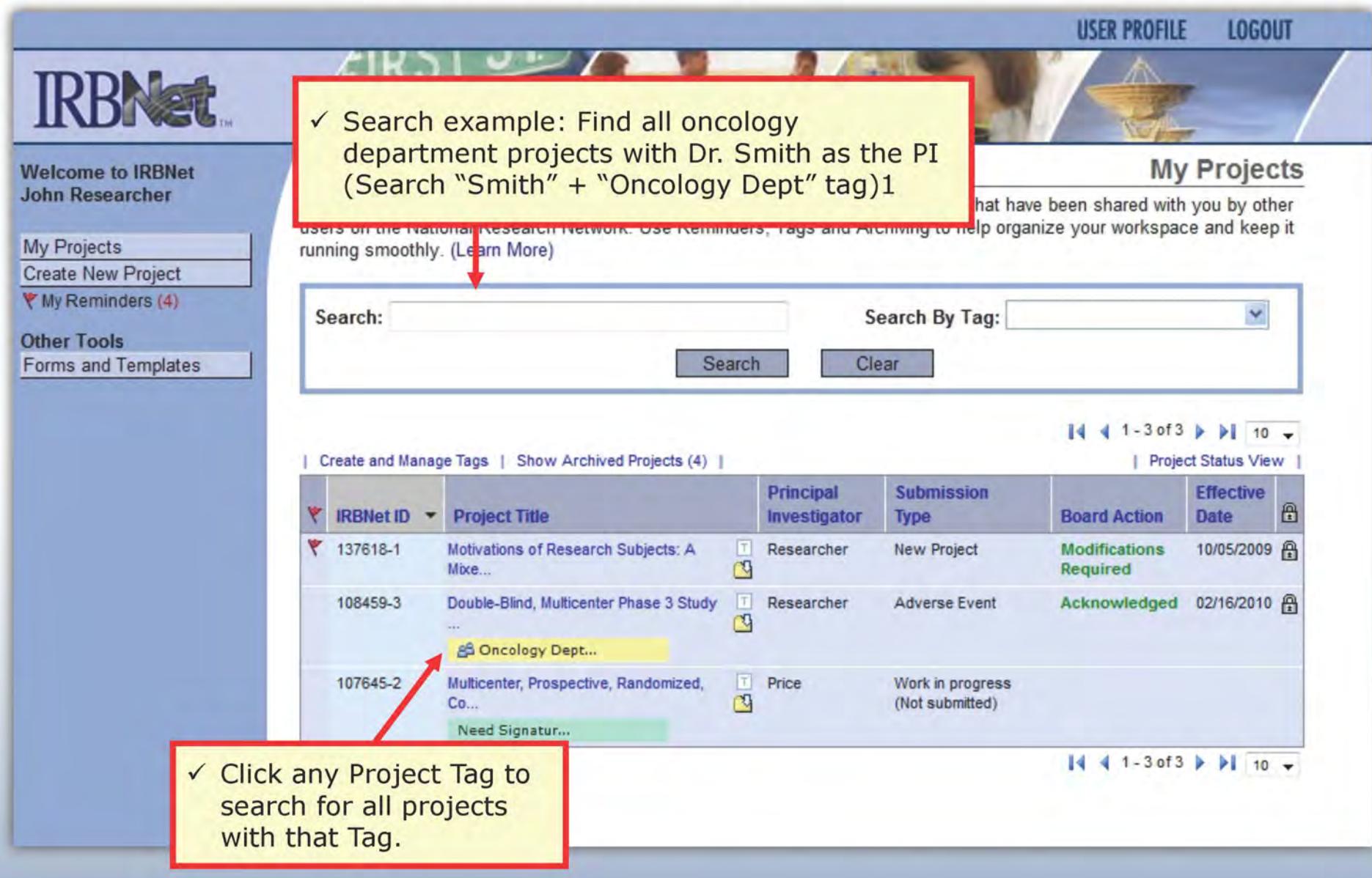
Did you submit an incomplete package?

If you have forgotten to add a necessary document or need to make a quick change to a recently submitted project package,
CONTACT YOUR LOCAL BOARD COORDINATOR.

Responses to board requests and normal actions in the project life cycle (reportable events, continuing reviews, adverse events, study team changes, investigator - and sponsor - initiated modifications, etc.) require the creation of subsequent packages in a project.
CONTACT YOUR LOCAL BOARD COORDINATOR if you have questions.

Advanced My Projects Management

Use the Search field combined with the Search By Tag menu to enable focused searching.

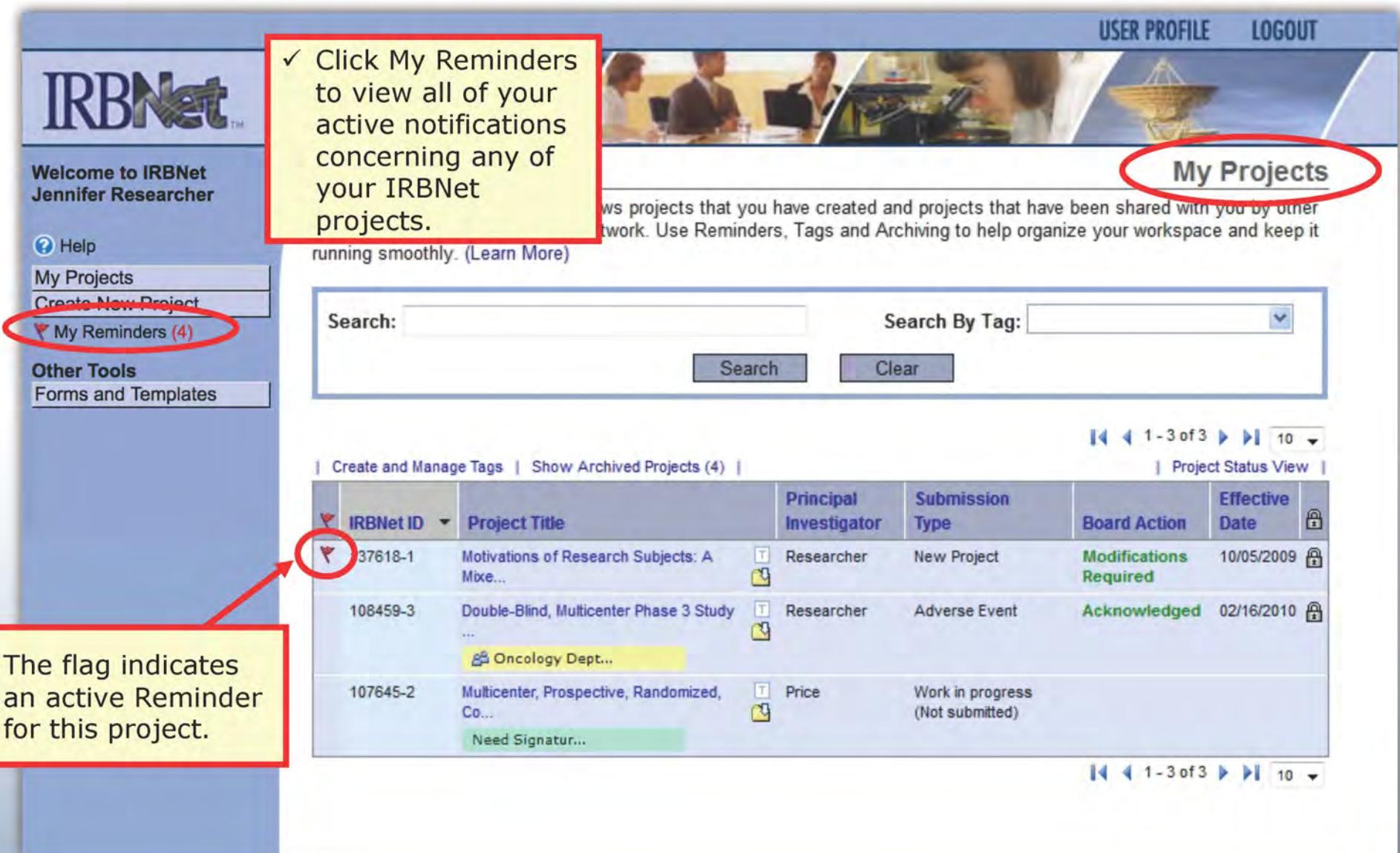


The screenshot shows the IRBNet interface. On the left, there's a sidebar with links for 'My Projects', 'Create New Project', 'My Reminders (4)', and 'Other Tools'. The main area has a 'USER PROFILE' and 'LOGOUT' link at the top right. Below that is a banner with the text 'Welcome to IRBNet John Researcher'. In the center, there's a search bar with 'Search:' and 'Search By Tag:' dropdowns, along with 'Search' and 'Clear' buttons. A red box highlights a note: '✓ Search example: Find all oncology department projects with Dr. Smith as the PI (Search "Smith" + "Oncology Dept" tag)1'. An arrow points from this note to the 'Search By Tag:' dropdown. Another red box at the bottom highlights the text: '✓ Click any Project Tag to search for all projects with that Tag.' An arrow points from this note to a yellow-highlighted tag 'Oncology Dept...' in the project list table. The table lists three projects:

IRBNet ID	Project Title	Principal Investigator	Submission Type	Board Action	Effective Date	
137618-1	Motivations of Research Subjects: A Mix...	Researcher	New Project	Modifications Required	10/05/2009	
108459-3	Double-Blind, Multicenter Phase 3 Study ...	Researcher	Adverse Event	Acknowledged	02/16/2010	
107645-2	Oncology Dept... Multicenter, Prospective, Randomized, Co... Need Signature...	Price	Work in progress (Not submitted)			

Receive Notifications

Once the committee has rendered a decision you will receive an automatic e-mail notification, found in My Reminders.



The screenshot shows the IRBNet user interface. On the left, there's a sidebar with links: 'My Projects', 'Create New Project', and 'My Reminders (4)', which is circled in red. Below it are 'Other Tools' and 'Forms and Templates'. At the top right, there are 'USER PROFILE' and 'LOGOUT' buttons. A banner at the top features three images: two people working at desks and a satellite dish. To the right of the banner, the text 'My Projects' is highlighted with a red oval. Below the banner, there's a search bar with 'Search:' and 'Search By Tag:', and buttons for 'Search' and 'Clear'. The main content area shows a table titled 'Create and Manage Tags | Show Archived Projects (4) | Project Status View'. The table has columns: 'IRBNet ID', 'Project Title', 'Principal Investigator', 'Submission Type', 'Board Action', 'Effective Date', and a lock icon. Three rows of projects are listed:

IRBNet ID	Project Title	Principal Investigator	Submission Type	Board Action	Effective Date
37618-1	Motivations of Research Subjects: A Mix...	Researcher	New Project	Modifications Required	10/05/2009
108459-3	Double-Blind, Multicenter Phase 3 Study ... Oncology Dept...	Researcher	Adverse Event	Acknowledged	02/16/2010
107645-2	Multicenter, Prospective, Randomized, Co... Need Signatur...	Price	Work in progress (Not submitted)		

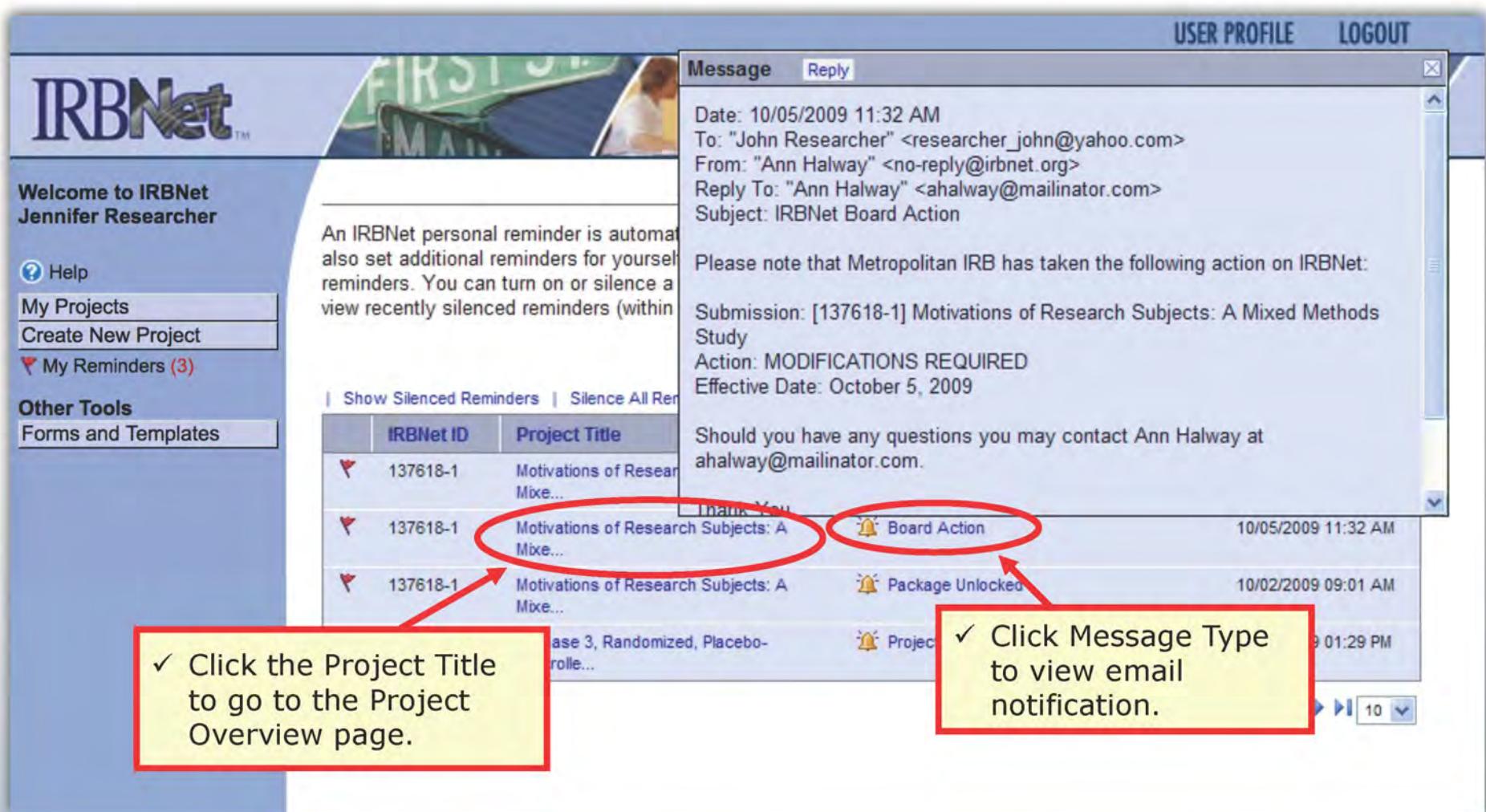
At the bottom of the table, there are navigation icons for back, forward, and search, along with a page number '10'.

Click My Reminders to view all of your active notifications concerning any of your IRBNet projects.

The flag indicates an active Reminder for this project.

Review My Reminders

All notifications sent to you across all of your projects will appear here. An e-mail will be sent to your registered e-mail address.



The screenshot shows the IRBNet interface. On the left, there's a sidebar with 'Welcome to IRBNet' and 'Jennifer Researcher'. Below it are links for 'Help', 'My Projects', 'Create New Project', and 'My Reminders (3)'. Under 'Other Tools', there are 'Forms and Templates'. In the center, a message window is open with the title 'Message' and 'Reply' buttons. The message content includes the date (10/05/2009 11:32 AM), recipient (John Researcher), sender (Ann Halway), reply-to (Ann Halway), and subject (IRBNet Board Action). It also mentions a submission action (MODIFICATIONS REQUIRED) and an effective date (October 5, 2009). Below the message, a list of reminders is shown:

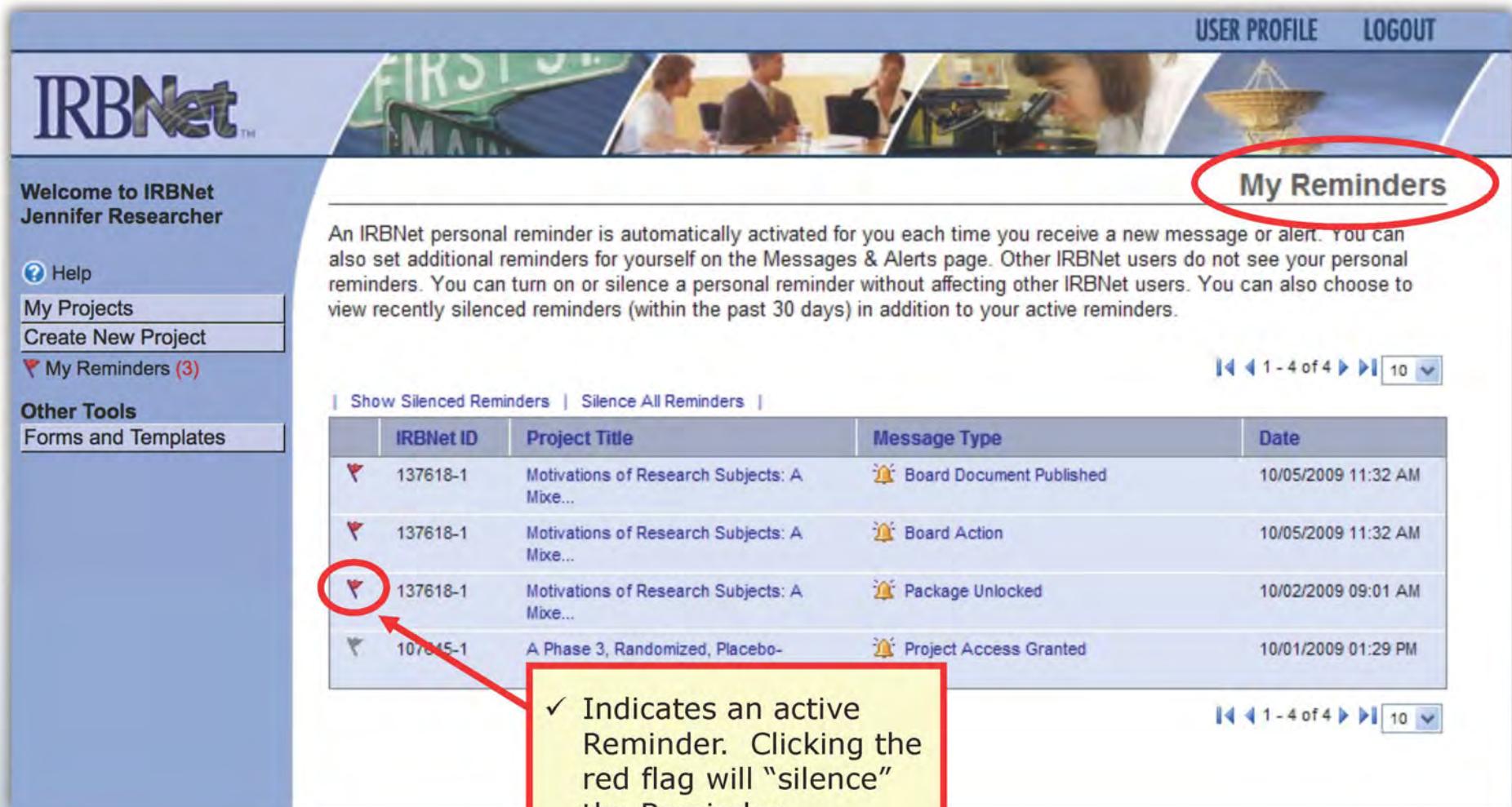
IRBNet ID	Project Title	Message Type	Date
137618-1	Motivations of Research Subjects: A Mixed Methods Study	Board Action	10/05/2009 11:32 AM
137618-1	Motivations of Research Subjects: A Mixed Methods Study	Package Unlocked	10/02/2009 09:01 AM
137618-1	Motivations of Research Subjects: A Mixed Methods Study	Project...	09/01/2009 01:29 PM

Two specific items in the list are circled with red arrows pointing to callout boxes:

- A red box with a yellow background contains the text: ✓ Click the Project Title to go to the Project Overview page.
- A red box with a yellow background contains the text: ✓ Click Message Type to view email notification.

Silence Reminders

Reminders are indicated with red flags. Silencing the Reminders will remove them from this page in the future.



Welcome to IRBNet
Jennifer Researcher

Help
My Projects
Create New Project
▼ My Reminders (3)

Other Tools
Forms and Templates

USER PROFILE LOGOUT

FIRST TIME
MADE

My Reminders

An IRBNet personal reminder is automatically activated for you each time you receive a new message or alert. You can also set additional reminders for yourself on the Messages & Alerts page. Other IRBNet users do not see your personal reminders. You can turn on or silence a personal reminder without affecting other IRBNet users. You can also choose to view recently silenced reminders (within the past 30 days) in addition to your active reminders.

| Show Silenced Reminders | Silence All Reminders |

	IRBNet ID	Project Title	Message Type	Date
▼	137618-1	Motivations of Research Subjects: A Mixe...	Board Document Published	10/05/2009 11:32 AM
▼	137618-1	Motivations of Research Subjects: A Mixe...	Board Action	10/05/2009 11:32 AM
▼	137618-1	Motivations of Research Subjects: A Mixe...	Package Unlocked	10/02/2009 09:01 AM
▼	107645-1	A Phase 3, Randomized, Placebo-	Project Access Granted	10/01/2009 01:29 PM

1 - 4 of 4 10

✓ Indicates an active Reminder. Clicking the red flag will "silence" the Reminder.

Review Project Messages & Alerts

All project-specific emails remain filed in the Messages & Alerts page as a permanent part of the Project.

Welcome to IRBNet
Jennifer Researcher

- [Help](#)
- [My Projects](#)
- [Create New Project](#)
- [My Reminders \(3\)](#)
- Project Administration**
- [Project Overview](#)
- [Designer](#)
- [Share this Project](#)
- [Sign this Package](#)
- [Submit this Package](#)
- [Delete this Package](#)
- [Send Project Mail](#)
- [Reviews](#)
- [Project History](#)
- [Create a New Package](#)
- Messages & Alerts (3)**
- Other Tools**
- [Forms and Templates](#)

✓ Click here to access project-specific Messages & Alerts.

Project Overview

Project Messages & Alerts

[137618-1] Motivations of Research Subjects: A Mixed Methods Study

The following communications have been posted for this project. You can set an IRBNet personal reminder on any message or alert. Your personal reminders will automatically appear in your My Reminders list. Other IRBNet users do not see your personal reminders. You can turn on or silence a personal reminder without affecting other IRBNet users.

IRBNet ID	Project Title	Message Type	Date
137618-1	Motivations of Research Subjects: A Mix...	Message (IRBNet message from John Researcher)	10/06/2009 08:45 AM
137618-1	Motivations of Research Subjects: A Mix...	Message (IRBNet message from John Researcher)	10/06/2009 08:42 AM
137618-1	Motivations of Research Subjects: A Mix...	Board Document Published	10/05/2009 11:32 AM
137618-1	Motivations of Research Subjects: A Mix...	Board Action	10/05/2009 11:32 AM
137618-1	Motivations of Research Subjects: A Mix...	Package Revisions Complete	10/02/2009 09:01 AM
137618-1	Motivations of Research Subjects: A Mix...	Package Unlocked	10/02/2009 09:01 AM
137618-1	Motivations of Research Subjects: A Mix...	...	10/02/2009 09:01 AM
137618-1	Motivations of Research Subjects: A Mix...	...	10/02/2009 09:01 AM
137618-1	Motivations of Research Subjects: A Mix...	...	10/02/2009 09:01 AM
137618-1	Motivations of Research Subjects: A Mix...	...	10/02/2009 09:01 AM
137618-1	Motivations of Research Subjects: A Mix...	...	10/02/2009 09:01 AM

Silence All Reminders |

Navigation: | < < 1 - 10 of 11 > > | Jump |

Alert Date |

Jump |

New Details |

- ✓ Grey flags indicate Messages and Alerts that are silenced, either because:
 - ✓ It was sent to another member of the team, or;
 - ✓ You have previously silenced the communication.

Revise Your Project: Create a New Package

With Full Access you can easily revise their project by creating a new package. All versions of your project become a permanent part of your electronic project record.



The screenshot shows the IRBNet Project Overview page for project [431446-1]. A red box highlights the 'Create a New Package' option in the sidebar menu. Another red arrow points from this highlighted menu item to the 'Create a New Package' link in the main content area. A red circle also highlights the 'Project Overview' tab at the top right. A third red circle highlights the 'Full' access level for a user in the 'Shared with the following users' table.

Welcome to IRBNet
Jennifer Researcher

Help
My Projects

✓ Note that this is the first package in the sequence.

Designer
Share this Project
Sign this Package
Submit this Package
Delete this Package
Send Project Mail
Reviews
Project History
Create a New Package
Messages & Alerts (3)

Other Tools
Forms and Templates

[431446-1] Prevalence and Outcomes of Pulmonary Contusions Following Blunt Trauma

You have Full access to this project. ([Edit](#))

Research Institution Zanzibar University, Frederick, MD

Title Prevalence and Outcomes of Pulmonary Contusions Following Blunt Trauma

Principal Investigator Jeter, Judith, MD

Sponsor Veterans Affairs

The documents for this project can be accessed from the **Designer**.

Project Status as of: 04/21/2016

Reviewing Board	Board Ref #	Initial Approval Date	Project Status	Expiration Date
Zanzibar IRB, Frederick, MD	2016-012	04/21/2016	Active - Open to Enrollment	04/20/2017

Package 431446-1 is: Locked

◀◀ Package 1 of 1 ▶▶ | Jump ▾ |

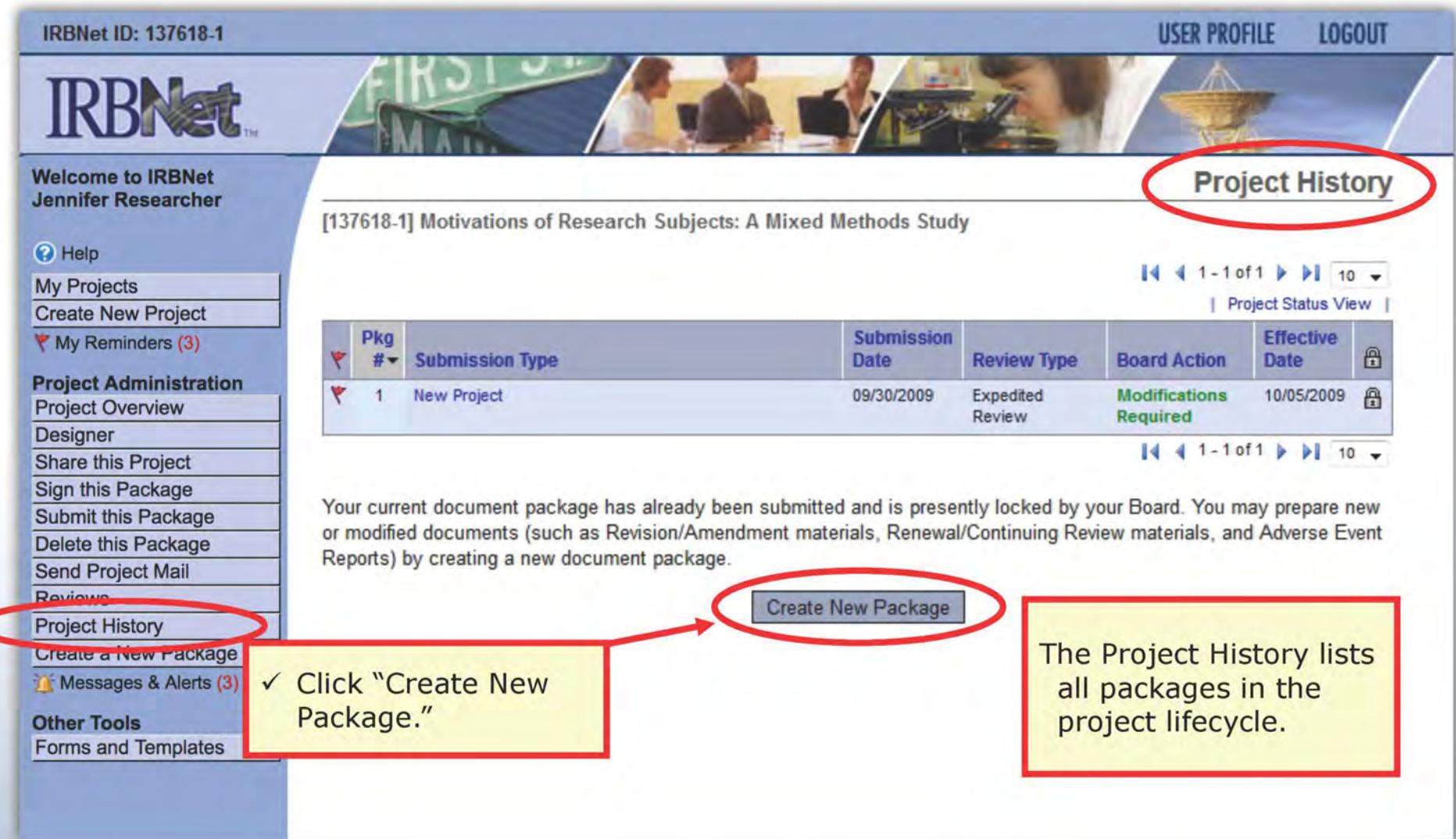
Submitted To	Submission Date	Submission Type	Board Ref #	Board Action	Effective Date	
Zanzibar IRB, Frederick, MD	04/21/2016	New Project	2016-012	Approved	04/21/2016	Review Details View Workspace

Shared with the following users:

User	Organization	Access Type
Bird, Lawrence	Zanzibar University, Frederick, MD	Write
Mays, Zachary	Zanzibar University, Frederick, MD	Read
Parsons, Alan	Zanzibar University, Frederick, MD	Full

Create a New Package: Alternative

The Project History page displays all packages in this project. From here you may also create a second package.



IRBNet ID: 137618-1 USER PROFILE LOGOUT

Welcome to IRBNet
Jennifer Researcher

Help
My Projects
Create New Project
My Reminders (3)
Project Administration
Project Overview
Designer
Share this Project
Sign this Package
Submit this Package
Delete this Package
Send Project Mail
Reviews
Project History (circled)
Create a New Package (circled)
Messages & Alerts (3) (circled)
Other Tools
Forms and Templates

[137618-1] Motivations of Research Subjects: A Mixed Methods Study

Pkg # Submission Type Submission Date Review Type Board Action Effective Date

1 New Project 09/30/2009 Expedited Review Modifications Required 10/05/2009

Your current document package has already been submitted and is presently locked by your Board. You may prepare new or modified documents (such as Revision/Amendment materials, Renewal/Continuing Review materials, and Adverse Event Reports) by creating a new document package.

✓ Click "Create New Package."

Create New Package (circled)

The Project History lists all packages in the project lifecycle.

Add or Revise Project Documents

Bring forward and revise documents previously submitted, or add a new document as required.

- ✓ You are taken to the Designer page.
- ✓ Note that a second Package (-2) is created.
- ✓ This Package is a Work in Progress.

Package: 48774-2 Work in progress (Not submitted)



[Click to add a package description or notes.](#)

| Need Forms? Show Form Libraries |

Assemble your document package here. You can add new project documents, revise existing project documents while maintaining version history, and link your project team's Training & Credentials to your package. | Learn more |

Documents in this Package:

There are no documents in this package.

There are no Training & Credentials records linked to this package. | View Details |

- ✓ To revise an older document:
 - 1 Download the previous version to your computer, modify as required and save.
 - 2 Click on the pencil icon (see next page for more information).

[Start a Wizard](#)

OR

[Attach New Document](#)

(When should I do this?)

- ✓ All documents from previously submitted packages are listed here.

Documents from Previous Packages that you can Revise: (When should I do this?)

Pkg #	Document Type	Description	Last Modified	Submission Date	1	2
1	Consent Form	Consent Form 2016	05/23/2016 02:03 PM	05/23/2016		
1	Protocol		05/23/2016 02:03 PM	05/23/2016		
1	Study Plan		05/23/2016 02:33 PM	05/23/2016		
1	UMCP - IRB Initial Application		05/23/2016 02:03 PM	05/23/2016		

- ✓ To add a new document, click "Attach New Document".

Attach a Document

Browse and locate the revised or new document on your computer, and attach by clicking the Update button.

Welcome to IRBNet

774-2] UT Dallas Research Project

You are updating an attachment. To help you identify the file that was attached:

- This attachment was loaded from the file **Consent Form - Spinal Motion.doc**.
- It was attached on **05/23/2016**.
- It has a size of **93184 bytes**.

required fields

Document Type * Consent Form

Description Consent Form 2016 v2

File * Choose File Consent Form... Motion.doc

Update Cancel

Attach Document

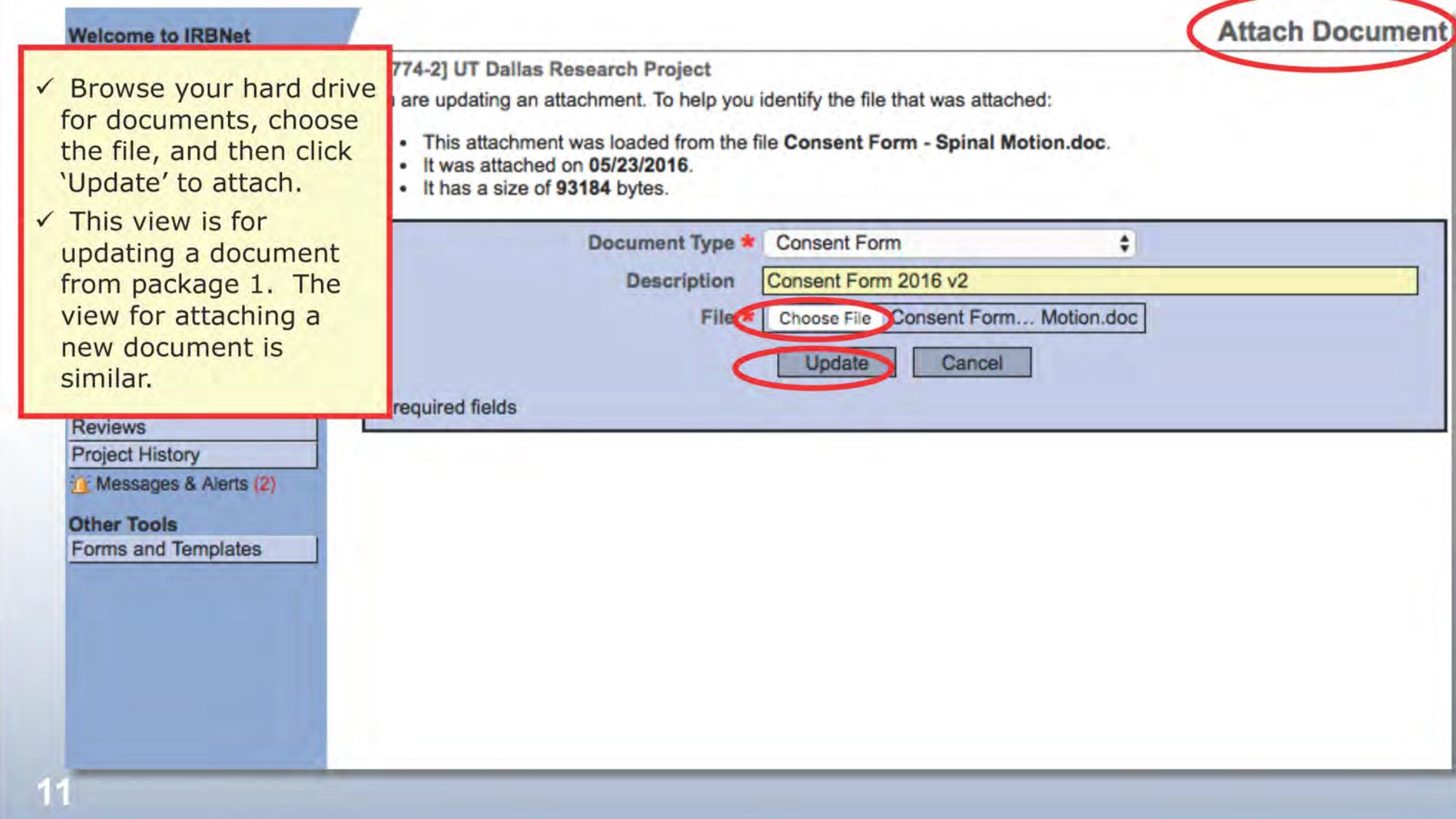
Reviews

Project History

⚠ Messages & Alerts (2)

Other Tools

Forms and Templates





Document Management Tools

IRBNet provides powerful Submission Package navigation tools to update and review project documents, and to navigate your Project Documents.

Welcome to IRBNet

- ✓ The Package Navigator enables rapid jumping between submission packages.
- ✓ Package Notes are readily visible.
- ✓ You may view all Project Documents at one time: click 'All Documents'.

[48774] UT Dallas Research Project

Package: 48774-2 Work in progress (Not submitted)

Updated consent for review

Assemble your documents, maintaining version control

Document Type

Consent Form

All Documents

Create a New Package

View document

View revision history

Update

Delete document

1 2 3 4

There are no Training & Credentials records linked to this package. | View All Links | Link / Un-Link Training Records |

Start a Wizard OR Attach New Document (When should I do this?)

Documents from Previous Packages that you can Revise: (When should I do this?)

Pkg #	Document Type	Description	Last Modified	Submission Date	
1	Protocol	ASM981 C2439 Protocol	05/23/2016 02:03 PM	05/23/2016	
1	Study Plan	Study Plan	05/23/2016	05/23/2016	

Document Revision History

The Document Revision History tool reveals all document versions for each given Document Type within the project.

Project Administration

- Project Overview
- Designer
- Share this Project
- Sign this Package
- Submit this Package
- Delete this Package
- Send Project Mail
- Reviews
- Project History

Messages & Alerts (2)

Other Tools

- Forms and Templates

Assemble your document package here. You can add new project documents, revise existing project documents while maintaining version history, and link your project team's Training & Credentials to your package. | Learn more |

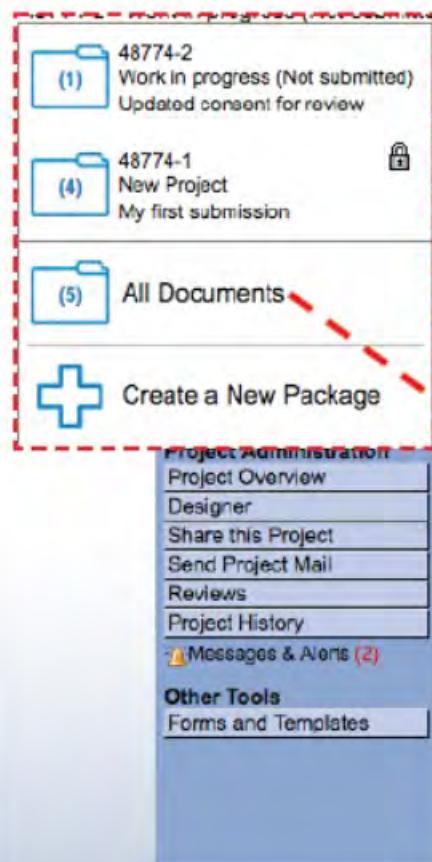
Documents in this Package:

Document Type	Description	Last Modified	Actions		
▼ Consent Form	Consent Form 2016 v2	10/28/2016 11:17 AM	 		
Document Revision History					
Pkg #	Document Type	Description	Last Modified	Submission Date	Records
2	Consent Form	Consent Form 2016 v2	10/28/2016 11:17 AM	05/23/2016	
1	Consent Form	Consent Form 2016	05/23/2016	05/23/2016 02:03 PM	
There are no documents in this package.					
Document					
Pkg #	Document Type	Description	Last Modified	Submission Date	Actions
1	Protocol	Protocol	05/23/2016	05/23/2016 02:33 PM	 
1	Study Plan	Study Plan	05/23/2016	05/23/2016 02:03 PM	 
1	UMCP - IRB Initial Application - Part 1	IRB Application	05/23/2016	05/23/2016 02:03 PM	 

✓ The Document Revision History lists the most recent document and every previous version submitted by package.

All Documents view

Selecting 'All Documents' from the Package Navigator reveals a comprehensive list of all documents assembled in the Designer.



(1) 48774-2
Work in progress (Not submitted)
Updated consent for review

(4) 48774-1
New Project
My first submission

(5) All Documents

Create a New Package

Project Administration

- Project Overview
- Designer
- Share this Project
- Send Project Mail
- Reviews
- Project History

⚠️ Messages & Alerts (2)

Other Tools

- Forms and Templates

Designer

[48774] UT Dallas Research Project

▼ All Documents

Pkg #	Document Type	Description	Last Modified	Submission Date	
2	Consent Form	Consent Form 2016 v2	10/28/2016 11:17 AM		
1	Protocol	ASM981 C2439 Protocol	05/23/2016 02:03 PM	05/23/2016	
1	Study Plan	Study Plan	05/23/2016 02:33 PM	05/23/2016	
1	UMCP - IRB initial Application - Part 1	IRB Application	05/23/2016 02:03 PM	05/23/2016	

There are **6 linked Training & Credentials** records. | [View All Links](#) |
 There is **1 linked COI Disclosure** record. | [View All Links](#) |

Complete Submission Process

When project documentation is assembled, sign and submit according to your institution's SOPs.

Welcome to IRBNet
Jennifer Researcher

- [Help](#)
- [My Projects](#)
- [Create New Project](#)
- [My Reminders \(3\)](#)
- Project Administration**
- [Project Overview](#)
- [Designer](#)
- [Share this Project](#)
- [2 Sign this Package](#)
- [3 Submit this Package](#)
- [Delete this Package](#)
- [Send Project Mail](#)
- [Reviews](#)
- [Project History](#)
- [Messages & Alerts \(3\)](#)

Other Tools

- [Forms and Templates](#)

Designer

[431446] Prevalence and Outcomes of Pulmonary Contusions Following Blunt Trauma

Package: ▼ 431446-2 Work in progress (Not submitted)

Protocol Update 4/2016

| Need Forms? Show Form Libraries |

Assemble your document package here. You can add new project documents, revise existing project documents while maintaining version history, and link your project team's Training & Credentials to your package. | Learn more |

Documents in this Package:

Document Type	Description	Last Modified	
▼ Protocol	Cervical Clinical Protocol 2016	04/21/2016 11:42 AM	

There are no Training & Credentials records linked to this package. | [Link / Un-Link Training Records](#) |

Start a Wizard OR Attach New Document (When should I do this?)

Documents from Previous Packages that you can Revise: (When should I do this?)

Pkg #	Document Type	Description	Last Mod
1	Application Form	Application Form	04/21 10:19
1	Consent Form	Consent Form	04/20/2016 04/21/2016 05:11 PM

1 ✓ Attach any new T&C documents to this package as necessary.

Submit your package for review

Submit your package to your committee of record.

IRBNet ID: 137618-1

USER PROFILE

LOGOUT



Welcome to IRBNet
Jennifer Researcher

Submit Package

[137618-1] Motivations of Research Subjects: A Mixed Methods Study

IRBNet supports multiple models of review. Using the IRBNet "Submit" feature, you may electronically submit this document package to either a single Board, or to multiple Boards. Each Board you submit to will be notified of your submission and given access to view your electronic documents. Each Board will also be permitted to electronically record their review decision, which will be stored as a permanent part of your project record. You will be automatically notified when the review decision is electronically recorded.

Please select a Board:

Search for an Organization

Only show My Default Boards

Gotham IRB, Frederick, MD
Western Institutional Review Board (WIRB), Puyallup, WA

Select a Board *

* required fields

✓ The default board for your institution is highlighted.

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Submit to your Board

The system enables you to send a message to your coordinator, and indicate submission type. IRBNet knows the coordinator of your committee.

IRBNet ID: 137618-1 [USER PROFILE](#) [LOGOUT](#)



Welcome to IRBNet
Jennifer Researcher

[Help](#)
[My Projects](#)
[Create New Project](#)
[My Reminders \(3\)](#)

Project Administration
[Project Overview](#)
[Designer](#)
[Share this Project](#)
[Sign this Package](#)
[Submit this Package](#) (circled)
[Delete this Package](#)
[Send Project Mail](#)
[Reviews](#)
[Project History](#)
[Messages & Alerts \(3\)](#)

Other Tools
[Forms and Templates](#)

Submit Package

[137618-1] Motivations of Research Subjects: A Mixed Methods Study

The following users at **Gotham IRB** will be automatically notified of your submission:

Administrator, Tanya

Submission Type: *

You may also specify additional comments to be included in this notification.

Please see my revisions to the protocol. Thank you very much!
~Alan

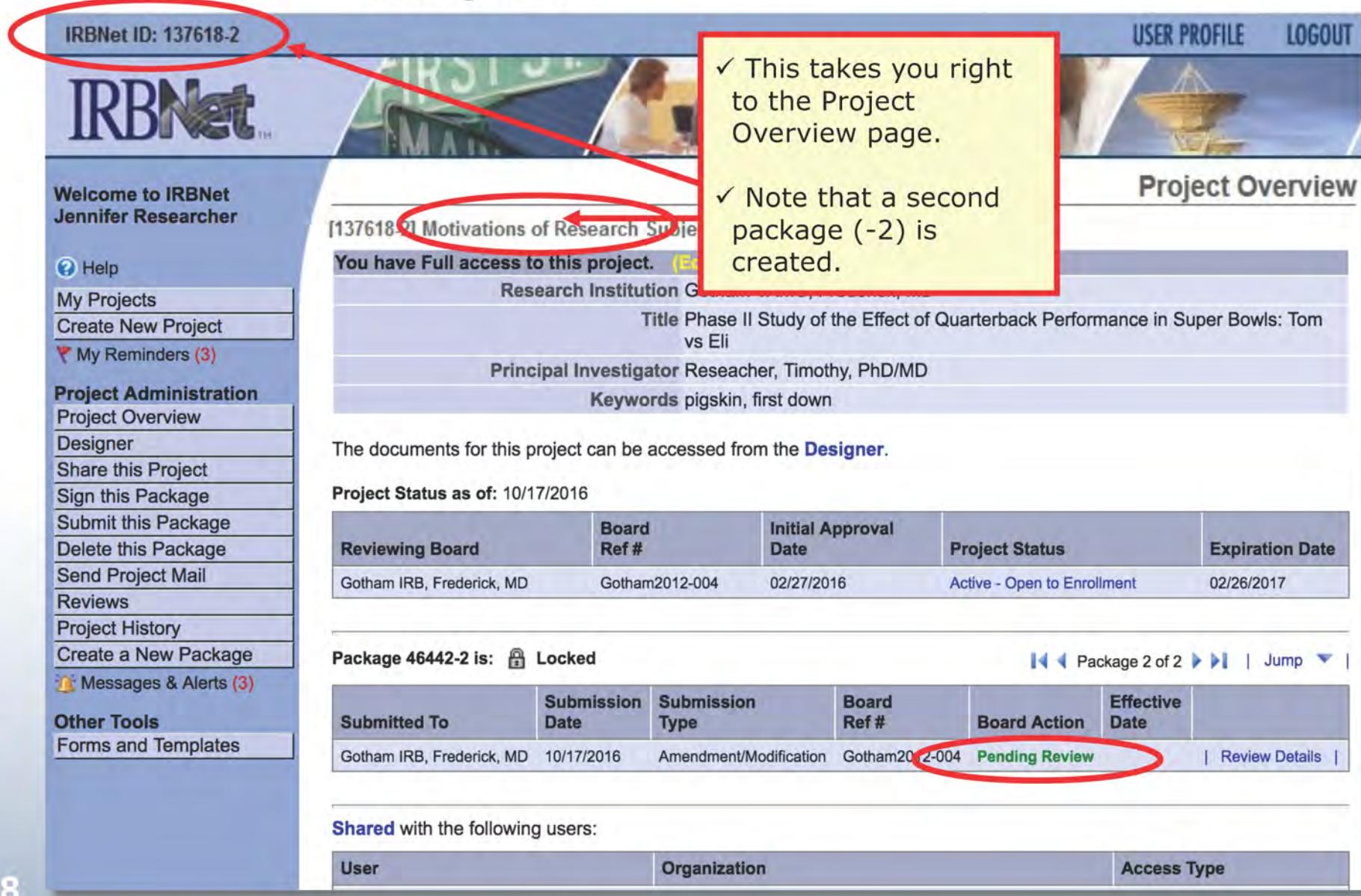
Your Comments:

Note: The package will be locked upon submission.

✓ Send a kind word to your committee coordinators!

Access Current Project Overview

The newly-submitted package (xxxxxx-2) has a status of Pending Review.



IRBNet ID: 137618-2

[137618-2] Motivations of Research Subje

You have Full access to this project. (E)

Research Institution G

Title Phase II Study of the Effect of Quarterback Performance in Super Bowls: Tom vs Eli

Principal Investigator Researcher, Timothy, PhD/MD

Keywords pigskin, first down

The documents for this project can be accessed from the [Designer](#).

Project Status as of: 10/17/2016

Reviewing Board	Board Ref #	Initial Approval Date	Project Status	Expiration Date
Gotham IRB, Frederick, MD	Gotham2012-004	02/27/2016	Active - Open to Enrollment	02/26/2017

Package 46442-2 is:  Locked

◀◀ Package 2 of 2 ▶▶ | Jump ▴ ▾ |

Submitted To	Submission Date	Submission Type	Board Ref #	Board Action	Effective Date	
Gotham IRB, Frederick, MD	10/17/2016	Amendment/Modification	Gotham2012-004	Pending Review		Review Details

Shared with the following users:

User	Organization	Access Type

Your Committee Office can offer you assistance and training on IRBNet as well as advice on how to comply with important policies and standards as you use IRBNet.